UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA



LOCAL RULES OF COURT As Amended June 9, 2005

ALPHABETICAL LIST OF LOCAL RULE TOPICS AND UNIFORM LOCAL RULE NUMBERS

LOCAL RULE TOPIC	UNIFORM LOCAL RULE NUMBER	PAGE
Adversary Proceedings - General	7001-1	25
Amendments to Plans - Chapter 12 Post-Confirmation	3030-2	20
Assignment of Cases	1073-1	2
Attorneys - Admission to Practice	2090-1	17
Automatic Stay - Relief From	4001-1	20
Briefs & Memoranda of Law	9013-2	57
Certificate of Service - Motions	9013-3	58
Chapter 12 - Confirmation	3030-1	20
Chapter 13 - Confirmation	3015-3	18
Chapter 11 - General	2081-1	14
Chapter 13 - Amendments to Plans	3015-2	18
Chapter 12 - Plan	3025-1	19
Chapter 11 - Confirmation	3020-1	19
Chapter 13 - Plan	3015-1	17
Chapter 12 - General	2082-1	15
Claims of Judicial Misconduct or Disability	2092-1	17
Committees	2071-1	13
Compensation of Professionals	2016-1	12
Court Papers - Removal of	5003-2	25
Court Administration	5001-1	24
Debtor in Possession Duties	2015-2	11
Depositions and Examinations	2004-1	9
Discharge Hearings	4004-1	24
Disclosure Statement - General	3016-2	18
Divisions-Bankruptcy Court	1071-1	2

Employment of Professionals	2014-1	9
Exceptions	9014-1	60
Failure to Prosecute	7055-1	27
Fees - Installment Payments	1006-1	1
Forms	9009-1	28
Local Rules - General	9029-1	60
Local Rules - District Court	9029-3	60
Mailing List or Matrix	1007-2	1
Meeting of Creditors & Equity Security Holders	2003-1	8
Motion Practice	9013-1	57
Notice to Creditors & Other Interested Parties	2002-1	3
Notice to United States or Federal Agency	2002-2	3
Petition-General	1002-1	1
Places of Holding Court	1072-1	2
Pre-Trial Procedures	7016-1	26
Reaffirmations	4008-1	24
Redemption	6008-1	25
Registry Fund	7067-1	27
Service of Process	7004-1	26
Trustees - General	2015-1	11
United States as Creditor or Party	2002-3	4

TABLE OF RULES

Cite as "Western LBR _____- -____." Example: "W.D. La. LBR 1007-1." (District)

The topic names are part of this uniform numbering system and should be used in addition to the rule numbers.

PART I

Uniform Local			
Rule Number	Topic	Former Rule No.	<u>Page</u>
1002-1	Petition-General	2.4(A); (B)	1
1006-1	Fees - Installment Payments	2.4(C)	1
1007-2	Mailing List or Matrix	2.5	1
1071-1	Divisions-Bankruptcy Court	8.1; 8.2	2
1072-1	Places of Holding Court	[New]	2
1073-1	Assignment of Cases	8.2	2
PART II			
Uniform Local			

<u>Uniform Local</u> <u>Rule Number</u>	<u>Topic</u>	Former Rule No.	<u>Page</u>
2002-1	Notice to Creditors & Other Interested Parties	2.10	3
2002-2	Notice to United States or Federal Agency	2.6	3
2002-3	United States as Creditor or Party	[General Order]	4
2003-1	Meeting of Creditors & Equity Security Holders	2.7	8
2004-1	Depositions and Examinations	2.9	9
2014-1	Employment of Professionals	2.4(D); 4.0	9
2015-1	Trustees - General	3.1	11
2015-2	Debtor in Possession Duties	4.1	11
2016-1	Compensation of Professionals	2.13; 2.14	12

PART II, contd.

<u>Uniform Local</u> <u>Rule Number</u>	<u>Topic</u>	Former Rule No.	<u>Page</u>
2071-1	Committees	4.5	13
2081-1	Chapter 11 - General	4.2	14
2082-1	Chapter 12 - General	5.1; 5.2; 5.3; 5.4; 5.5; 5.6; 5.7	15
2090-1	Attorneys - Admission to Practice	7.1	17
2092-1	Claims of Judicial Misconduct or Disability	9.1	17
PART III			
<u>Uniform Local</u> <u>Rule Number</u>	<u>Topic</u>	Former Rule No.	<u>Page</u>
3015-1	Chapter 13 - Plan	6.3	17
3015-2	Chapter 13 - Amendments to Plans	6.2	18
3015-3	Chapter 13 - Confirmation	6.1	18
3016-2	Disclosure Statement - General	4.3	18
3020-1	Chapter 11 - Confirmation	4.4	19
3025-1	Chapter 12 - Plan	5.1(J), (K); 5.2	19
3030-1	Chapter 12 - Confirmation	5.5; 5.7	20
3030-2	Amendments to Plans - Chapter 12 Post-Confirmation	5.6	20
PART IV			
<u>Uniform Local</u> <u>Rule Number</u>	<u>Topic</u>	Former Rule No.	<u>Page</u>
4001-1	Automatic Stay - Relief From	2.2; 2.12; 2.1(E)	20
4004-1	Discharge Hearings	2.8	24
4008-1	Reaffirmations	2.8	24

PART V

<u>Uniform Local</u> <u>Rule Number</u>	<u>Topic</u>	Former Rule No.	<u>Page</u>
5001-1	Court Administration	1.4	24
5003-2	Court Papers - Removal of	1.2	25
PART VI			
<u>Uniform Local</u> <u>Rule Number</u>	<u>Topic</u>	Former Rule No.	<u>Page</u>
6008-1	Redemption	2.11	25
PART VII			
<u>Uniform Local</u> <u>Rule Number</u>	<u>Topic</u>	Former Rule No.	<u>Page</u>
7001-1	Adversary Proceedings - General	2.3(A)	25
7004-1	Service of Process	2.3(A)	26
7016-1	Pre-Trial Procedures	2.3(B), (C), (D), (E)	26
7055-1	Failure to Prosecute	2.3(A)	27
7067-1	Registry Fund	2.15	27
PART IX			
<u>Uniform Local</u> <u>Rule Number</u>	<u>Topic</u>	Former Rule No.	<u>Page</u>
9009-1	Forms	1(A) Et. Seq.	28
9013-1	Motion Practice	2.1	57
9013-2	Briefs & Memoranda of Law	2.1(K)	57
9013-3	Certificate of Service - Motions	2.1 (D), (E), (F), (G), (H), (I), (J)	58
9014-1	Exceptions	1.2	60
9029-1	Local Rules - General	1.1; 1.3	60
9029-3	Local Rules - District Court	1.2	60

LOCAL RULES OF COURT APPLICABLE TO BANKRUPTCY PROCEEDINGS IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF LOUISIANA

UNIFORM LOCAL RULE NUMBER

TOPIC

PART I

1002-1

PETITION-GENERAL See also LBR-1007-2, 9009-1.

All petitions, lists, schedules and statements shall be filed in original plus the number of copies specified in the Guide to Practice and shall be properly signed by the debtor(s). Unless excused by order of the court, all petitions filed by an individual debtor shall include copies of (a) picture identification card and (b) the debtor's social security card. Except for proper pro se filing by an individual, no Chapter 11 petition will be allowed filed unless the petition is accompanied by an application for appointment of attorney, affidavit by attorney and order appointing attorney for debtor-in-possession. See LBR 9009-1 forms 1(a), 1(b) and 1(c).

1006-1

FEES-INSTALLMENT PAYMENTS

Filing Fee. Every petition shall be accompanied by the prescribed filing fee except as provided in F.R.B.P. 1006(b); the debtor's application for payment of fees in installments must accompany the petition.

1007-2

MAILING LIST OR MATRIX See also LBR 5001-1.

The pro se debtor or attorney filing a petition shall file a complete mailing matrix in accordance with the requirements set forth in the Guide to Practice. If an amendment is submitted that requires a change in the mailing matrix, a supplemental mailing matrix consisting of only the names and addresses of added parties shall be submitted.

DIVISIONS-BANKRUPTCY COURT See also LBR 1072-1, 1073-1.

The United States Bankruptcy Court for the Western District of Louisiana is presently divided into five (5) specific divisions. Those divisions and the parishes they consist of are as follows:

- 1. <u>Lafayette-Opelousas Division</u> consisting of Acadia, Evangeline, Iberia, Lafayette, St. Landry, St. Martin, St. Mary, and Vermilion Parishes.
- 2. <u>Lake Charles Division</u> consisting of Allen, Beauregard, Calcasieu, Cameron, and Jefferson Davis Parishes.
- 3. <u>Shreveport Division</u> consisting of Bienville, Bossier, Caddo, Claiborne, DeSoto, Red River, Sabine, and Webster Parishes.
- 4. <u>Monroe Division</u> consisting of Caldwell, East Carroll, West Carroll, Franklin, Jackson, Lincoln, Madison, Morehouse, Ouachita, Richland, Tensas, and Union Parishes.
- 5. <u>Alexandria Division</u> consisting of Avoyelles, Catahoula, Concordia, Grant, LaSalle, Natchitoches, Rapides, Vernon, and Winn Parishes.

The Clerk of Court for the United States Bankruptcy Court for the Western District of Louisiana presently maintains three (3) offices in the District. These offices are located in the Federal Courthouse located in Shreveport, Louisiana, the Washington Life Building in Lafayette, Louisiana, and in the Hemenway Building in Alexandria, Louisiana. Cases arising in any division and all petitions and pleadings filed therein may be filed in any office of the Clerk of the Bankruptcy Court in the District.

1072-1

PLACES OF HOLDING COURT See also LBR 1071-1, 1073-1.

Court is conducted in Shreveport, Monroe, Alexandria, Lafayette, and Lake Charles.

1073-1

ASSIGNMENT OF CASES See also LBR 1071-1, 1072-1.

For the purpose of judicial assignments and maintenance of records, the Lafayette-Opelousas and Lake Charles Divisions are assigned to Chief Judge Gerald H. Schiff in Lafayette. The Shreveport Division is assigned to Judge Stephen V. Callaway. The Alexandria Division is assigned to Judge Henley A. Hunter. Case assignments for the Monroe Division will be divided between the Judges sitting in Shreveport and Alexandria. The Clerk of Court will announce the manner by which such assignments are made annually or as they occur.

UNIFORM LOCAL RULE NUMBER

TOPIC

PART II

2002-1

NOTICE TO CREDITORS & OTHER INTERESTED PARTIES See also LBR 2002-2, 2002-3, 2016-1, 3015-2, 3030-2, 6008-1, 9013-1, 9013-3.

Pursuant to the provisions of F.R.B.P. 2002, the movant or applicant shall send all notices except that the clerk, a standing trustee or the U.S. Trustee shall send the following notices:

- 1. The original meeting of creditors pursuant to Section 341;
- 2. The discharge hearing notice;
- 3. The order for relief;
- 4. The hearing on the dismissal or conversion of a case to another chapter;
- 5. The time fixed for filing claims pursuant to 3003(c);
- 6. Notice of denial or revocation of discharge pursuant to 11 U.S.C. Section 727; and
- 7. Applicable bar dates.

The clerk may delegate noticing responsibilities to the Bankruptcy Noticing Center.

2002-2

NOTICE TO UNITED STATES OR FEDERAL AGENCY See also LBR 1007-2, 2002-1, 2002-3.

Failure to properly notice the United States will result in its interests being unaffected by the particular proceeding.

- A. **Schedules and Matrix.** When notice is required to be given to the United States pursuant to F.R.B.P. 2002(j), the schedules and mailing matrix must include the following:
 - 1. If the United States is a creditor--all chapters:
 - (a) Name of agency and its headquarter's address;
 - (b) Name of agency and its local field office address; and
 - (c) Name of agency and the address of the United States Attorney for the Western District of Louisiana.
 - 2. District Director of Internal Revenue and the address for the District in which the case is pending; and
 - 3. As applicable in specific cases, the following entities with proper addresses:
 - (a) Securities and Exchange Commission;
 - (b) Commodity Futures Trading Commission;
 - (c) Secretary of Treasury;
 - (d) Secretary of Transportation;

- (e) Department of Commerce; and
- (f) Securities Investors Protection Corporation.
- B. **Service.** Service on the United States and its officers or agencies must be made on the agencies indicated in this part if required by F.R.B.P. 2002; and, also, as specifically set forth in F.R.B.P. 7004(b)(4) and (5) and 9014.

UNITED STATES AS CREDITOR OR PARTY See also LBR 1007-2, 2002-1, 2002-2, 2082-1.

Section I

- A. **Lists, Schedules, Statements, and Matrixes.** If one of the following federal agencies ("Agency") is a creditor of the debtor, the list, schedule, statement, and/or matrix of creditors submitted with any petition for relief under any chapter of Title 11 of the United States Code shall list the Agency at the address set out below:
- 1. United States Department of Agriculture (excepting Farm Service Agency and Rural Development, which are hereinafter individually set forth)

Associate Regional Attorney, Office of the General Counsel, U.S. Department of Agriculture, 3201 Federal Building, 700 West Capitol Avenue, Little Rock, AR 72201

Farm Service Agency (formerly known as Commodity Credit Corporation, Consolidated Farm Service Agency, and Agricultural Stabilization and Conservation Service)

Associate Regional Attorney (above)

and

State Executive Director, Farm Service Agency, U.S. Department of Agriculture, 3737 Government Street, Alexandria, LA 71302

Rural Development (formerly known as Rural Economic and Community Development Administration and the Farmers Home Administration)

Associate Regional Attorney (above)

and

State Executive Director, Rural Development, U.S. Department of Agriculture, 3727 Government Street, Alexandria, LA 71302

2. United States Department of Veterans Affairs (VA)

Office of the Regional Counsel, Department of Veterans Affairs (321/02), 701 Loyola Avenue, New Orleans, LA 70113

3. United States Small Business Administration (SBA)

Office of District Counsel, U. S. Small Business Administration, 365 Canal Street, Suite 2820, New Orleans, LA 70130-1134

4. United States Department of Health and Human Services (HHS)

Office of General Counsel, U. S. Department of Health and Human Services, 1200 Main Tower Building, Suite 1330, Dallas, TX 75202

5. United States Department of Housing and Urban Development (HUD),

Office of General Counsel, Region VI, U. S. Department of Housing and Urban Development, Hale Boggs Federal Building, 500 Poydras Street, 9th Floor, New Orleans, LA 70130-0300

6. United States Postal Service (USPS)

Southwest Area Law Department, U. S. Postal Service, P.O. Box 227078, Dallas, TX 75222-7078

7. Internal Revenue Service

Internal Revenue Service, P.O. Box 21126, Philadelphia, PA 19114

and

Office of District Counsel, Internal Revenue Service, P.O. Box 30509, New Orleans, LA 70190

8. United States Department of Education (DOEd)

The address to which bankruptcy notices should be sent and for service in an adversary proceeding differs depending upon the type of loan the debtor may have (and a debtor may have all types of loans offered under Title IV of the Higher Education Act of 1965, as amended) and whether the debtor is simply filing a petition for relief under the Bankruptcy Code or an adversary proceeding seeking a discharge of the student loan. The following addresses are for loans held by DOEd only and are not deemed sufficient for loans held by guarantors or other holders.

For service of process in adversary proceedings Education Department, Office of General Counsel, 400 Maryland Avenue SW, Room 6E353, Washington, D.C. 20202

and, for non-defaulted Direct Loans, copy

Direct Loan Servicing Center, P.O. Box 4609, Utica, NY 13504-4609

and, for all other loans, copy

Education Department, Debt Collection Service, 50 U.N. Plaza, Room 250, San Francisco, CA 94102

For notices and mailing matrix for non-defaulted Direct Loans Direct Loan Servicing Center, P.O. Box 4609, Utica, NY 13504-4609

For notices and mailing matrix for all other loans

Educational Credit Management Corporation, Boulders Building VII, 7325 Beaufont Springs Drive, Suite 200, Richmond, VA 23225

When the United States or any federal agency is listed as a creditor, the United States Trustee and the United States Attorney's Office located in the same division in which the petition for relief under Title 11 has been filed shall also be listed at the addresses shown in Part B of this Rule.

B. Notices to the United States Trustee and United States Attorney. When service or notice is required under this Rule or otherwise upon the United States Trustee or the United States Attorney's Office located in the same division in which the petition for relief under Title 11 or other motion, complaint or appropriate pleading has been filed, the addresses for such service or notice are as follows:

<u>Division</u>	<u>Address</u>
Shreveport and Monroe	United States Attorney's Office
	Western District of Louisiana
	300 Fannin Street, Suite 3201
	Shreveport, LA 71101-3068
Alexandria, Lake Charles	United States Attorney's Office
and Lafayette-Opelousas	Western District of Louisiana
	800 Lafayette Street, Suite 2200
	Lafayette, LA 70501-7206
All Divisions	United States Trustee
	United States Courthouse
	300 Fannin Street, Suite 3196
	Shreveport, LA 71101

Section II

A. Notices to the United States of America, Its Agencies or Officers as Creditor or When Its Interest(s) or Claim(s) May Otherwise Be Affected. In addition to any notice required under F.R.B.P. 2002 and 9014, when the United States of America, its agencies or officers are listed as a creditor notice shall be given at the addresses shown in Section I of this Rule.

In all other cases involving or which may affect a claim or interest of the United States, a federal agency or federal officer, notice shall also be sent to the United States Attorney's Office located in the same division in which the petition for relief under Title 11 has been filed at the address set forth in Section I of this Rule. The notice shall clearly designate the federal agency through which the debtor became indebted or the federal agency or federal officer against which any relief is sought or which will otherwise be affected.

Should the federal agency not be known and designated with respect to any such notice, then the notice shall include the taxpayer identification number of the debtor, loan or claim number, and origination date on such loan or claim, if known. It shall be the responsibility of counsel for debtor(s) to undertake reasonably diligent effort to supply this information. No notice shall be sent to the United States Attorney's office if no claim or interest of the United States or any federal agency or federal officer is indicated or affected.

- B. Content of Notice Required Under This Order-Matrix of Creditors. Except for notices given by the Clerk of this Court, any notice given to the United States Attorney's Office shall include a copy of the matrix of creditors.
- C. Process, Service, or Summons, and Service of Complaint in Adversary Proceedings. In addition to the requirements under Federal Rule of Bankruptcy Procedure 7004, service of any summons or complaint upon any Agency or federal officer of the Agency shall be made at the address set forth in Section I of this Rule. In all cases in which the United States, federal agency or federal officer is named as a party defendant, service of any summons or complaint shall also be made upon the United States Attorney's Office located in the same division in which the petition for relief under Title 11 has been filed at the address set forth in Section I(B) of this Rule. Any summons or complaint so served shall designate the federal agency or federal officer against which relief is sought or which will otherwise be affected.
- D. Notices in Cases Under Chapter 12--Summary of Operations. The debtor in a Chapter 12 case shall serve the "Summary of Operations--Family Farmer" upon the Rural Economic and Community Development Administration and the United States Attorney's Office located in the same division in which the petition for relief under Title 11 has been filed at the addresses set forth in Section I of this Rule in any case in which the Rural Economic and Community Development Administration is a creditor without additional written request by Rural Economic and Community Development Administration or the United States Attorney's Office and as otherwise required by Local Bankruptcy Rule 2082-1.

Section III

CHANGES IN ADDRESSES:

Pursuant to General Order Re: Notice to and Service upon the United States of America which became effective March 2, 1992, and as amended January 17, 1995, changes in the addresses may, from time to time, be changed by the United States requesting such change. Such request shall

be made by written Motion filed with the Chief Bankruptcy Judge for the Western District of Louisiana. The Motion shall include as an exhibit the complete listing of all addresses as set forth in Section I hereof in order to eliminate references to prior versions. The Chief Bankruptcy Judge is authorized to amend Section I of this Local Bankruptcy Rule without further concurrence.

2003-1

MEETING OF CREDITORS & EQUITY SECURITY HOLDERS See also LBR 2002-1, 2082-1, 9009-1, 9013-1.

When a case is filed, the U.S. Trustee shall assign a 341(a) meeting date. The clerk or the U.S. Trustee shall provide notice of the original 341(a) meeting date pursuant to F.R.B.P. 2002. Debtor's attorney and the debtor(s) shall attend the 341(a) meeting.

- A. **Attorney's Failure to Attend.** If the debtor's attorney does not attend the 341(a) meeting, the U.S. Trustee shall file a motion for appropriate sanctions against the attorney.
- B. **Rescheduling 341(a) Meeting.** Rescheduling of the 341(a) meeting shall be for good cause only. Any request to reschedule the 341(a) meeting shall be made in writing to the U.S. Trustee. The debtor(s) or any party at interest may make such request.

In the event that the U.S. Trustee grants any requests to reschedule the 341(a) meeting, then the U.S. Trustee shall provide movant with a written notice to that, including the date and time of the rescheduled meeting. The requesting party shall send a copy of the notice to the debtor(s) and all parties in interest pursuant to F.R.B.P. 2002(a)(1) and shall promptly file with the clerk a Certificate of Service of that notice and send a copy of the certificate to the U.S. Trustee. In the event that the U.S. Trustee denies any request to reschedule the 341(a) meeting, then review of such denial shall be made only pursuant to C-2 below.

C. Dismissal of Case, or Hearing if Not Rescheduled.

- 1. If a request is made to the U.S. Trustee to reset, pursuant to B above, the 341(a) meeting and the U.S. Trustee denies the request, then the court shall determine at a hearing whether cause exists to reset the 341(a) meeting or whether the case should be dismissed. The hearing shall be a contradictory hearing noticed by the requesting party in accordance withe Local Bankruptcy Rule 9013-1. Failure of the requesting party to attend said hearing will normally result in the dismissal of the voluntary case.
- 2. If the debtor(s) does not attend the original 341(a) meeting noticed out by the clerk and no request that the U.S. Trustee reset the 341(a) meeting is made pursuant to subsection B above, within the (10) days of the original meeting date, then the U.S. Trustee shall submit to the court an ex parte motion and order to dismiss the case, with an affidavit indicating that the 341(a) meeting was not attended by the debtor(s) and that no request pursuant to sub-section B above has been made. Dismissal for failure to attend and failure to reschedule shall only apply to voluntary cases and shall not be applicable to involuntary cases, or to cases converted from other chapters of the Code on motion of a party at interest other than the debtor.

A motion for an order requesting a F.R.B.P. 2004 examination must state that movant has made reasonable efforts to arrange a mutually satisfactory date, time and place for the examination and that the entity to be examined has agreed to the schedule or has refused to cooperate in establishing a schedule. A motion and order for a 2004 examination which does not make such a declaration shall not be granted by the court.

2014-1

EMPLOYMENT OF PROFESSIONALS See also LBR 9009-1, 9013-1, 9013-3.

Application for Employment of Professional Persons. All applications by standing trustees and panel trustees, and applications by debtors-in-possession in reorganization cases to employ attorneys or other professional persons (or motions to substitute a professional person in such matters) shall comply with F.R.B.P. 2014 and Local Bankruptcy Rule 9009-1 Forms 1(a), 1(b) and 1(c). All applications for the approval of the employment of professional persons under this section shall be served upon the United States Trustee and shall be accompanied by a certificate of service in accordance with Local Bankruptcy Rule 9013-3, infra.

All applications for appointment of counsel for Chapter 11 debtors must comply fully with F.R.B.P. 2014, and must also include a Supplemental Schedule providing accurate and complete answers to the following questions:

Supplemental Schedule

- 1. Does any debtor have any affiliates as defined by 11 U.S.C. § 101(2)? Affiliate is defined as:
 - (A) entity that directly or indirectly owns, controls, or holds with power to vote, 20 percent or more of the outstanding voting securities of the debtor, other than an entity that holds such securities--
 - (I) in a fiduciary or agency capacity without sole discretionary power to vote such securities; or
 - (II) solely to secure a debt, if such entity has not in fact exercised such power to vote;
 - (B) corporation 20 percent or more of whose outstanding voting securities are directly or indirectly owned, controlled, or held with power to vote, by the debtor, or by an entity that directly or indirectly owns, controls, or holds with power to vote, 20 percent or more of the outstanding voting securities of the debtor, other than an entity that holds such securities--
 - (I) in a fiduciary or agency capacity without sole discretionary power to vote such securities; or
 - (II) solely to secure a debt, if such entity has not in fact exercised such power to vote;

- (C) person whose business is operated under a lease or operating agreement by a debtor, or person substantially all of whose property is operated under an operating agreement with the debtor; or
- (D) entity that operates the business or substantially all of the property of the debtor under a lease or operating agreement...

If any debtor in this case has any affiliates as defined by 11 U.S.C. § 101(2), list the affiliate(s) and explain the relationship between debtor and the affiliate(s). If no debtor has any such affiliates, do not answer the remainder of this Schedule.

- 2. Has any affiliate ever filed for bankruptcy? If yes, list the affiliate(s) and the date and court for each bankruptcy petition and the chapter under which the petition was filed. If any affiliate files after this schedule is filed, debtor's counsel must amend this schedule and notice all creditors and the judge assigned to the case.
- 3. Has any affiliate guaranteed any debt of debtor(s) or has the debtor guaranteed any debt of any affiliate? If yes, list the name of the affiliate, the amount of the guarantee, the date of the guarantee, the name of the guarantor, the name of the debtor, and whether any security interest was given by debtor or the affiliate to secure the guarantee. Give this information for every guarantee outstanding at the time of the debtor's Chapter 11 petition, and every guarantee outstanding within 18 months before the petition was filed.
- 4. Has any affiliate extended credit, received credit, or otherwise established a debtor-creditor relationship with debtor(s)? If yes, list the name of the affiliate, the amount of the loan, the date the loan was made, the repayments made on the loan, and the type of security interest, if any, involved in the loan. Give this information for all loans that have been made and fully paid off within 18 months preceding this Chapter 11 filing and for all loans outstanding at the time of the filing.
- 5. Has any debtor in this case granted any security interest in any property to secure any debts of any affiliate other than as provided in Questions 3 and 4? Has any affiliate granted any security interest in any property to secure any debts of any debtor other than as provided in Questions 3 and 4? If yes, list the affiliate, the debtor, the collateral, the date and nature of the security interest, the creditor to whom it was granted, and the current balance of the underlying debt.
- 6. Has any affiliate engaged in any other transaction with any debtor in this case during the past 18 months? If yes, briefly describe the transaction(s).
- 7. List the name and address of any affiliate who potentially is a "responsible party" for unpaid taxes of any debtor in this case. State the estimated amount of such taxes owed at the time of the Chapter 11 filing.

- 8. Identify any affiliates employed by the debtor and describe the function or role they perform. Identify any relative or partner or equity security holder employed by the debtor and describe the function or role performed and the amount of compensation received.
- 9. List all circumstances under which proposed counsel or proposed counsel's law firm has represented any affiliate during the past 18 months. List any position other than legal counsel which proposed counsel holds in either the debtor or affiliate including corporate officer, director, or employee. List any amount owed by the debtor or the affiliate to proposed counsel or counsel's law firm at the time of filing, and also amounts paid within 18 months before filing.

TRUSTEES-GENERAL

The United States Trustee shall appoint trustees in accordance with 11 U.S.C. § 701 and 28 U.S.C. § 586. Interim Trustees shall be assigned to Chapter 7 cases from a blind rotation list according to procedures established between the clerk and the U.S. Trustee or designee.

2015-2

DEBTOR IN POSSESSION DUTIES See also LBR 1002-1, 2014-1, 2082-1, 9009-1.

The duties of the debtor in possession shall be set forth in the "Order to Debtor-in-Possession" (set forth in the Guide to Practice as such form may be modified from time to time or as determined by the Court or as set forth in Local Bankruptcy Rule 9009-1 Form No. 2). The Order to Debtor-in-Possession shall be executed by the court and filed with every Chapter 11 case wherein a trustee is not serving. The United States Trustee shall be included on the mailing matrix filed with the petition, and shall also be served with monthly reports at the same time they are filed with the Court. Monthly reports are to be filed in the form provided by the United States Trustee.

COMPENSATION OF PROFESSIONALS See also LBR 9009-1, 9013-3.

In making a determination on attorneys' fees and fee applications by professionals other than attorneys, the court shall consider the factors announced by the Fifth Circuit Court of Appeals in the case of *In the Matter of First Colonial Corp. of America*, 544 F.2d 1291 (5th Cir.1977) and *Johnson v. Georgia Highway Express*, 488 F.2d 714 (5th Cir.1974), with such changes as may result from continuing jurisprudence or statutory amendment.

- A. **Factors Relative to Quality of Representation.** Among other factors, the court shall consider with respect to the determination of the quality of representation, whether counsel has correctly and effectively performed his duties, including particularly:
 - 1. Whether the debtor was thoroughly interviewed prior to filing;
 - 2. Whether schedules and pleadings are accurate, complete, and professional;
 - 3. The efficiency with which the case was conducted;
- 4. Whether counsel has been diligent within the rules of professional responsibility to assure that his client fulfills his statutory duties and his duties imposed by the court order;
- 5. Whether counsel has fully discharged his ethical responsibilities to his client and his professional responsibility to the court;
- 6. Whether counsel has promptly attended all hearings and has professionally represented his client at those hearings.
- B. **Data Supplied in Substantiation of Fees.** To allow the court to efficiently consider the applicable criteria, an application for professional's fees shall include the information listed below. (A sample format appears at Local Bankruptcy Rule 9009-1 Form No. 7).
- 1. The caption of the application shall recite the name of debtor, the case number, and a heading "Application for Compensation". The caption shall state whether this is the first, second, etc., or final application for compensation and on whose behalf it is filed. The application shall recite the following:
 - (a) The date the debtor filed the petition;
 - (b) The date the court authorized the employment of the applicants;
- (c) If it is a first application, it shall recite the retainer received by the applicant. If it is a subsequent application, it shall state the date of all prior applications and the amounts approved by the court;
- (d) Any list of extraordinary circumstances involved in the case. As a guide, the factors set out in *Johnson v. Georgia Highway Express*, 488 F.2d 714 (5th Cir.1974) should be considered. If the case does not involve extraordinary factors concerning an item, the applicant should state "None" or "not applicable". Those factors are:
 - (1) The novelty and difficulty of the questions;
 - (2) The skill required to perform the legal services properly;
 - (3) The preclusion of other employment;
 - (4) The customary fee;
 - (5) Whether the fee is fixed or contingent;
 - (6) Time limitations imposed by the client or circumstances;
 - (7) The amount involved and the results obtained;
 - (8) The experience, reputation and ability of the attorney;
 - (9) The "undesirability" of the case;

- (10) The nature and length of the professional relationship;
- (11) Awards in similar cases.
- (e) The period covered by the Application;
- (f) The amount requested for legal services; and
- (g) The amount requested for expenses.
- 2. Attached to the application shall be exhibits which include the following:
- (a) A chronological listing of all the time for which the application is requesting compensation, whether it be attorney, paralegal, or law clerk time; the list should show the amount of time devoted to the case on each date and the legal services performed in that time.
 - (b) A summary sheet which shows by project category:
 - (1) The amount of time spent by each attorney and the hourly rate;
 - (2) The amount of time spent by law clerks and the hourly rate; and
 - (3) The amount of time spent by paralegals and the hourly rate.
- (c) A summary sheet which itemizes all expenses, including copies, telephone charges, courier services, witness fees, postage, mileage, etc.
- (d) A statement of the legal experience of the attorneys and paralegals involved. Comments concerning the reputation and ability of these individuals may be attached.
- C. **Applications for Attorneys' Fees.** Applications for attorneys' fees shall be filed prior to or accompanied by the notice of the hearing on the same although the notice need not attach a copy of the attorney fee application. The notice may refer to the application on file in the clerk's office, but no hearing will be held or determination reached on a fee application not timely filed with the notice.
- D. **Notice and Hearing of Fee Applications.** The notice for a hearing on an application for attorneys' fees shall require objections to be filed at least five (5) days prior to the date set for the hearing. There shall be a hearing on each application for attorneys' fees and/or reimbursement of expenses totaling in excess of \$1,000.00. Counsel shall attend the hearing.

COMMITTEES See also LBR 3020-1, 4001-1(C)(2).

The United States Trustee shall appoint the Committee of Creditors holding unsecured claims pursuant to 11 U.S.C. Section 1102 and may appoint additional committees of creditors or equity security holders as deemed appropriate or as ordered by the court. The method and procedure for declination of the opportunity to serve on any such committee and for selection and appointment of members of such committees shall be as determined by the United States Trustee. A corporate creditor appointed to any such committee shall file the name and address of the individual who will serve as such creditor's representative on the committee.

CHAPTER 11-GENERAL See also LBR 4001-1(C)(2), 9013-3.

Absent specific authorization from the court, no compensation or other remuneration shall be paid, from assets of the estate, to any present or former insider, affiliate, officer, director, or equity-security holder as set forth in 11 U.S.C. § 101. All applications for compensation under this rule shall be accompanied by a sworn disclosure, by the applicant, of all previous compensation, from any source, for services related to the debtor's proceeding. Further, all applications under this rule shall conform to the following sub-sections, where and as applicable:

A. The Bankruptcy Court may authorize compensation, commensurate with prepetition salaries, to a director or an officer, other than one who is also an "equity security holder," "affiliate," or "insider," as defined in Section 101 of the Bankruptcy Code, upon ex parte application, provided that written notice of the authorizing order shall be served in conformity with Local Bankruptcy Rule 4001-1(C), supra, and upon such other parties as the court may direct. The notice of the order shall state that objections to the order may be filed, and a hearing conducted, if and only if an application to discontinue such compensation, with a request for hearing, is timely filed.

An ex parte application under this sub-section shall include a sworn declaration that the applicant is neither an "affiliate," nor an "insider," nor an "equity security holder" as those terms are defined in § 101 of the Bankruptcy Code.

- B. The court may authorize compensation for equity-security holders, insiders, or affiliates, under circumstances considered reasonable by the court, upon ex parte application provided that a hearing to confirm or revoke such authorization shall be conducted after written notice of the order is served and a hearing scheduled in accordance with Local Bankruptcy Rule 9013-3.
- C. If an application filed under sub-section A or B of this rule is denied by the court, the applicant may refile the application with a request for a hearing, in conformity with Local Bankruptcy Rule 9013-3 and upon 20 days notice to the parties named in Local Bankruptcy Rule 4001-1. After the hearing, the court may approve the application for good cause shown.
- D. Any application under this rule approved by the court under sub-section A, B or C, may be terminated for good cause on motion of the U.S. Trustee or other party in interest after notice and a hearing.
- E. In determining "good cause" under section D of this rule, the court will consider the following non-exclusive list of factors:
- 1. Whether the monthly reports required under Local Bankruptcy Rule 2015-2 reflect that the debtor is operating continuously at a deficit;
 - 2. Whether or not monthly reports have been timely filed during the bankruptcy case;
 - 3. The likelihood of a successful rehabilitation;
- 4. The debtor's prepetition history, including evidence of seasonal variations in economic performance;
 - 5. Any other factors the court deems relevant to the inquiry.

CHAPTER 12-GENERAL See also LBR 2003-1, 9009-1.

DUTIES OF A DEBTOR IN CHAPTER 12 - The duties of a debtor in Chapter 12 shall be set forth in the "Order to Attorney for Debtor in Possession and Notice of Chapter 12 Procedural Requirements" (set forth in the *Guide to Practice* or as otherwise promulgated by the clerk as such form may be modified as determined by the court or as set forth in Local Bankruptcy Rule 9009-1 Form No. 3). The Order to Attorney for Debtor in Possession and Notice of Chapter 12 Procedural Requirements shall be executed by the court and filed with every Chapter 12 petition. The debtor in Chapter 12 shall comply with the following requirements. It shall be the duty of the attorney for the Chapter 12 debtor to explain these requirements to the debtor and to assist the debtor to assure that these requirements are met.

- A. Cooperation With Chapter 12 Trustee. The debtor shall cooperate with the Chapter 12 Trustee, including, but not limited to, furnishing information required by the Chapter 12 Trustee in supervising the administration of the case, including regular reports of operations of the debtor's farming enterprise. The debtor shall promptly serve on the Chapter 12 Trustee notice of all motions, reports, and other pleadings filed by the debtor.
- B. **Tax Deposit Statement.** If the debtor is a family farm corporation or if the debtor has employees for which he must withhold income taxes or pay social security taxes, the debtor must complete the tax deposit statement (Local Bankruptcy Rule 9009-1 Form No. 6) and must file the form with the Chapter 12 Trustee with evidence of payment.
- C. **Insurance Statement.** At the Section 341 meeting, the debtor must provide the Chapter 12 Trustee with a verified statement or written evidence from the debtor's insurance carrier or broker that the debtor has fire and extended coverage on his buildings and equipment and also motor vehicle insurance on all vehicles operated on public highways. If no such insurance is currently in effect, the debtor must explain why it is not in force. The debtor shall immediately notice the Chapter 12 Trustee of any lapse, cancellation, or proposed cancellation of any insurance coverage.
- D. **Books and Records.** The books and records of the debtor are to be closed as of the date of filing the bankruptcy petition, and a new set of books and records must be kept thereafter for the debtor-in-possession under Chapter 12.
- E. **Bank Accounts.** All of the debtor's bank accounts must be closed immediately upon the filing of the Chapter 12 petition and new bank accounts opened. All amounts from the old accounts and all receipts are to be deposited in the new bank accounts, and all disbursements should be made by check.
- F. **Copies of Transactions.** The debtor must keep a file (or envelope) in which to keep copies of all bills, invoices, and sales slips for purchases or payments the debtor makes after the petition is filed.
- G. **Income Tax Returns.** The debtor must bring to the Section 341 meeting a copy of the debtor's last year's federal and state income tax returns, Form 1040, and all Schedules filed with the return, including Schedule F. The copy of the income tax returns must be filed with the Chapter 12 Trustee at the first meeting as an exhibit.
- H. **IRS Schedules and Forms.** Within seventy (70) days after the end of a calendar year or fiscal year, the debtor must complete and file with the Chapter 12 Trustee a Schedule F, together with all supporting schedules of Schedule F, and Form 4835 of IRS Form 1040 for any part of the first calendar or taxable period ending after the date on which the Chapter 12 petition was filed. The

Schedule F and Form 4835 must report all income and all expenses at the end of the calendar or fiscal year. The debtor is responsible for filing and paying all federal taxes as usual.

- I. **Restrictions.** The debtor may not:
- 1. Retain or employ attorneys, accountants, appraisers, auctioneers, or other professional persons without court approval. This includes employing the attorney who filed the petition to provide services after the filing.
- 2. Compensate any attorney, accountant, appraiser, auctioneer or other professional except as allowed by the court.
- 3. Use cash collateral (or cash equivalents) without the consent of the secured creditor or court authorization. Cash collateral includes proceeds, products, offsprings, rents, or profits of property subject to a security interest when reduced to cash.
- 4. Obtain credit or incur unsecured debt other than in the ordinary course of business without court authorization.
 - 5. Incur secured debt without court authorization.
- 6. Pay any creditor for goods or services provided before the filing of the petition except as provided in a confirmed plan.
- J. **Failure to Comply.** Failure of the debtor to comply with the instructions contained in these rules will result in a hearing to determine whether the case should be dismissed and may result in other sanctions.
- K. **Requirement for Reports.** Chapter 12 debtor(s) shall file Monthly Cash Receipts and Disbursements Reports. These reports shall be filed for each calendar month and are due by the 15th day of the month following the month for which the report is due. (e.g. the report for the first month is due on the 15th of the calendar month following the month in which the petition was filed; for example, if a petition were filed January 18, the first monthly report would be due February 15 for the period January 18-January 31.) Copies of these monthly reports should be served on the Trustee on or before the dates they are due to be filed with the Clerk of Bankruptcy Court.
- L. **Form of Reports, Filing and Service.** The form of the Monthly Cash Receipts and Disbursements Reports shall conform substantially to the Monthly Cash Receipts and Disbursements Report [Local Bankruptcy Rule 9009-1, Form No. 4], unless otherwise specified by the United States Trustee. The Reports shall be filed with the clerk's office and a copy of the report shall be served on the Chapter 12 Trustee and upon any creditor who makes a written request for a copy.
- M. **Summary of Operations**. At least five (5) days prior to the Section 341 meeting, the debtor shall file with the clerk a "Summary of Operations--Family Farmer". The summary shall substantially conform with Local Bankruptcy Rule 9009-1, Form No. 5, unless otherwise specified by the United States Trustee. Contemporaneously with the filing of the form with the clerk, the debtor shall serve a copy of the form on the Chapter 12 Trustee and on any creditor who makes written request for a copy.

ATTORNEYS-ADMISSION TO PRACTICE See also LBR 9029-3.

Local District Court Rules for admission to practice in effect and as may be amended hereafter are applicable to all bankruptcy proceedings in this district.

2092-1

CLAIMS OF JUDICIAL MISCONDUCT OR DISABILITY

To improve the administration of justice in the federal courts, Congress passed the Judicial Conduct and Disability Act of 1980, codified at 28 U.S.C. § 372(c). The law authorizes complaints against United States circuit, district, bankruptcy, and magistrate judges who have "engaged in conduct prejudicial to the effective and expeditious administration of the business of the courts" or who are "unable to discharge all the duties of office by reason of mental or physical disability." The conduct to which the law is addressed does not include making wrong judicial decisions, for the law provides that a complaint may be dismissed if it is "directly related to the merits of a decision or procedural ruling."

The Judicial Council of the Fifth Circuit has adopted Rules Governing Complaints of Judicial Misconduct or Disability. These rules apply to judges of the U.S. Court of Appeals for the Fifth Circuit and to the district, bankruptcy, and magistrate judges of federal courts within the Fifth Circuit. The circuit includes the states of Texas, Louisiana, and Mississippi.

These rules may be obtained from, and written complaints filed at, the following office: Clerk
U.S. Court of Appeals, Fifth Circuit

600 Camp Street, Room 102 New Orleans, Louisiana 70130

UNIFORM LOCAL RULE NUMBER

TOPIC

PART III

3015-1

CHAPTER 13-PLAN

In accordance with F.R.B.P. 3015, Chapter 13 debtors shall file a plan within fifteen (15) days after the filing of the petition and such time may be extended on motion, for cause shown, and noticed by debtors pursuant to F.R.B.P. 2002. Failure to file the Plan or an appropriate Motion to Extend the Time to File a Plan shall be cause for a Motion to Dismiss pursuant to Bankruptcy Code Section 1307(c). Motions requesting leave for extension of time within which to file a Plan must be for good cause and shall be filed within that same fifteen (15) day period required for the filing

of a Plan. Where leave for extension of time within which to file a Plan has been granted, debtor shall tender its first full plan payment upon filing of the Plan.

3015-2

CHAPTER 13-AMENDMENTS TO PLANS See also LBR 2002-1.

- A. **Prior to Confirmation.** The debtor may file a modification of the Chapter 13 Plan at any time before the Plan is confirmed, in accordance with Section 1323(a). The attorney for the debtor shall send notice of such modification to the trustee and to all creditors affected by the modification. A copy of the notice, including a certificate of mailing, shall be filed with the modification.
- B. After Confirmation Pursuant to Section 1329. The attorney for the debtor shall send notice of such modification, accompanied by a copy of summary of the proposed modification, to the Trustee and to all creditors affected by the modification. The notice shall advise that any objections to the proposed modification shall be filed by written pleading with the court and the Trustee within twenty (20) days of mailing of the notice and that a hearing will be held on a specific date if, and only if, such objection is filed. A copy of the notice, including a certificate of mailing, shall be filed with the proposed modification. If no objections are timely filed, the court may approve the plan as modified.

3015-3

CHAPTER 13-CONFIRMATION

Objections to confirmation must be filed in writing and served on the debtor, debtor's attorney and Trustee at least five (5) days prior to the confirmation hearing.

3016-2

DISCLOSURE STATEMENT-GENERAL

A disclosure statement normally should include:

- 1. A full statement of the events leading up to the filing of the petition;
- 2. A description of assets and a valuation of same;
- 3. Financial statements (both income statement and balance sheet) in reasonable detail;
- 4. Financial forecasts (both income and cash flow) in sufficient detail and with sufficient background data (such as assumptions on which the forecasts are based) to enable the reader to judge the likelihood of a successful reorganization;
 - 5. Description of the classes established in the plan and a summary of the plan;
- 6. A comparison of the estimated return to creditors, (a) if the case were converted to a case under Chapter 7, and (b) if the reorganization were approved;

- 7. A comparison of estimated administrative expenses:
- (a) if the case were converted to a case under Chapter 7, and (b) if the reorganization were approved;
- 8. Full disclosure concerning future management of the debtor and compensation to be paid management;
- 9. Any anticipated future litigation, including preference and fraudulent conveyance avoidance litigation; and a statement of whether the debtor knows of any preference or fraudulent conveyance actions that will not be pursued;
 - 10. Significant tax attributes of the debtor.

When appropriate to the case, additional items may be needed, some items in the above list may be supplemented, and some items may be omitted.

- A. *Disclaimers*. Disclaimers of accuracy or responsibility for items in a disclosure statement may be considered as failure to provide information on the issue disclaimed.
- B. *References to Schedules*. References to schedules filed in a case or to information found in the case record are not considered to be the disclosure of information. Information sufficient to satisfy the requirement of the Code must be found within the disclosure statement itself.

3020-1

CHAPTER 11-CONFIRMATION See also LBR 2071-1, 4001-1(C)(2).

Objections to confirmation must be filed with the court and served on the debtor, the United States Trustee, the trustee serving in the case (if any), any committee appointed under the Code, and the proponent of the plan (if other than the debtor or a committee mentioned herein) at least five (5) days prior to the confirmation hearing.

3025-1

CHAPTER 12-PLAN See also LBR 9009-1.

- A. **Filing a Chapter 12 Plan.** When a Chapter 12 Plan is filed, the plan shall be submitted to the Clerk of Court. The petitioner must also comply with L.B.R. 1002-1. A Chapter 12 Plan must be filed within ninety (90) days of the date the petition was filed unless the court extends the time.
- B. **Liquidation Analysis.** Under Section 1225(a)(4) of Chapter 12, the debtor must be able to prove at the hearing on confirmation of the Plan that the amount that will be distributed under the Plan for each allowed unsecured claim is not less than the amount that would be paid on the claim if the debtor were liquidated under Chapter 7. The debtor shall prepare an accurate analysis of the liquidation value of all of the property of the debtor's estate which the debtor shall present to the Chapter 12 Trustee at the Section 341 meeting. The liquidation analysis should also be filed in the case record on or before confirmation of the Plan. See Local Bankruptcy Rule 9009-1, Form No.3.

CHAPTER 12-CONFIRMATION

The order fixing the confirmation hearing will be issued by the Clerk of Court who will mail a copy to the attorney for the debtor(s) or to the debtor(s). Within five (5) days after entry of the order, the attorney for the debtor(s) or the debtor(s) shall mail a copy of the chapter 12 Plan and a copy of the order to all creditors and other parties in interest. If the debtor amends the Plan preconfirmation, a copy of the amended Plan shall be filed with the court and shall contemporaneously be mailed to all creditors and parties in interest.

Objections to confirmation must be filed in writing and served on the debtor, debtor's attorney and Trustee at least (5) days prior to the confirmation hearing.

3030-2

AMENDMENTS TO PLANS-CHAPTER 12 POST-CONFIRMATION See also LBR 2002.

The attorney for the debtor shall send notice of such modification, accompanied by a copy or summary of the proposed modification, to the Trustee and to all creditors affected by the modification. The notice shall advise that any objections to the proposed modification shall be filed by written pleading with the court and the Trustee within twenty (20) days of mailing of the notice and that a hearing will be held on a specific date if, and only if, such objection is filed. A copy of the

notice, including a certificate of mailing, shall be filed with the proposed modification. If no objections are timely filed, the court may approve the Plan as modified.

UNIFORM LOCAL RULE NUMBER

TOPIC

PART IV

4001-1

AUTOMATIC STAY-RELIEF FROM See also LBR 9013-1.

The procedures applicable to all motions also apply to Section 362(d) Motions and Agreements relating to relief from the Automatic Stay. Motions for relief as described in this section shall comply with F.R.B.P. 4001 and with 9014 where applicable. In addition, such motions shall comply with the following.

A. Contents of the Motion.

- 1. The motion shall contain a short and plain statement of the alleged facts that are grounds for relief; mere statement of the statutory grounds for relief is insufficient.
- 2. If "cause" other than lack of adequate protection is alleged, the motion must explain the "cause".
- 3. If valuation of property is an issue, the motion must state the valuation asserted by movant. The following shall be attached to the motion or must be supplied to the court and to the opposing party (through counsel) as soon as possible.
- (I) If movant intends to offer valuation testimony at the hearing, the name(s) and address(es) of the witness(es) and a copy of the appraisal (if one is to be introduced at the hearing);
- (II) If expert testimony will be offered at the hearing, a statement of the qualifications of the expert must be attached;
- (III) The court may refuse to admit evidence or may impose other appropriate sanctions for failure to observe the requirements of this rule.
- 4. If the motion seeks relief from the stay to proceed to foreclose on a security device (security interest) affecting property of the estate, copies of the following must be attached to the motion:
 - (a) All notes or other obligations secured by the property;
 - (b) All security devices (instruments included);
- (c) Proof of perfection of the security instrument (stamped copies may be filed with the motion, but certified copies shall be submitted at trial of the motion or in the event an entry of default is desired, then at the time such default is requested).
- B. **Answer Required.** No hearing will be held on a motion for relief from the automatic stay and relief may be granted by default as set forth hereinafter in *D. Relief From the Stay by Default*, unless an answer, objection or opposition is filed by the **RESPONSE DEADLINE** set forth hereinafter in *G. Required notice and Filing of Response Deadline*. An answer, opposition or objection shall contain the following.
- 1. If valuation of property is an issue, the answer must state the valuation asserted by respondent. The following shall be attached to the answer or must be supplied to the court and to the opposing party (through counsel) as soon as available:
- (I) If respondent intends to offer valuation testimony at the hearing, the name(s) and address(es) of the witness(es) and a copy of the appraisal (if one is to be introduced at the hearing);
- (II) If expert testimony will be offered at the hearing, a statement of the qualifications of the expert must be attached;
- (III) The court may refuse to admit evidence or may impose other appropriate sanction for failure to observe the requirements of this rule.
- 2. If the party intends to dispute the existence, validity, effect or other aspect of the notes or security devices (instruments) required by these rules to be attached to the motion for relief from the stay, the objections must be stated with specificity.
- 3. If the party proposes to offer adequate protection, it must state with specificity the adequate protection that is offered; if periodic payments are proposed, the specific amounts and intervals (if applicable) must be stated or a formula must be set forth to determine the amount of the payments; if substitute liens are proposed, a description of the proposed collateral must be set forth

as well as valuation allegations (such as those described above) must be supplied. If other indubitable equivalents are involved, the allegations must be equally specific.

- C. **Service of Pleadings in Motions Under Section 362.** The following persons must receive service unless otherwise designated by F.R.B.P. 4001 and/or F.R.B.P. 9014.
- 1. Chapter 7 cases--The debtor, debtor's attorney, debtor's trustee, and the United States Trustee. All parties requesting notice under F.R.B.P. 2002(I).
- 2. Chapter 11 cases--The debtor, debtor's attorney, the debtor's trustee if one is appointed, the United States Trustee, any committee appointed under the Code or its authorized agent, or, if no committee has been appointed, the creditors on the list filed pursuant to F.R.B.P. 1007(d), and all parties requesting notice under F.R.B.P. 2002(I).
- 3. Chapter 12 and 13 cases--The debtor, debtor's attorney, the debtor's trustee, the United States Trustee, and all parties requesting notice under F.R.B.P. 2002(I).
- D. Relief From the Stay by Default. If no answer, objection or opposition is filed by the RESPONSE DEADLINE, then the clerk shall, as soon as possible thereafter, submit the Motion to Lift the Stay, together with the attachments, notice, mailing certificate (hereinafter collectively referred to as "pleadings and papers") and the submitted proposed order to the court for execution. If the pleadings and papers are in proper form and indicate that relief is warranted as prayed for, then the court shall execute the proposed Order Lifting the Stay and same shall be duly filed and entered on the docket and notice given. If the pleadings and papers are defective or do not warrant the relief prayed for, then the court shall deny the relief prayed for and state in writing on the proposed order or in the court's own order the grounds for the denial, and same shall be duly filed and entered on the docket and notice given.

If an answer, objection or opposition is filed after the **RESPONSE DEADLINE** and before the court executes an order granting the relief prayed for, the court shall not consider same UNLESS it is accompanied by an additional ex parte motion stating cause for the late filing and requesting that the court grant leave for the late filing and place the then contested Motion to Lift the Stay on the court's calendar for the originally noticed hearing date, as if the opposition was timely filed. The ex parte motion shall be accompanied by a proposed order granting leave to file the opposition late and resetting the original hearing date, and a certificate of counsel certifying that prior to the submission to the court that counsel has been in contact with counsel for the movant in the motion to lift the stay, informed such person when the ex parte motion to allow the late filed answer would be submitted, and the response of opposing counsel. If counsel was unable to make such contact with opposing counsel, then the certificate shall state what efforts were made to make such contact. If the court decides to grant the ex parte motion, than it shall execute the proposed order granting leave to file the late opposition and resetting the hearing and same shall be duly filed and entered on the docket. Counsel for the party requesting the late filing shall promptly give timely and sufficient notice to opposing counsel of the granting of the ex parte motion and the resetting of the hearing for the originally scheduled date, and proof of such notice shall be set forth in a certificate of notice which shall be filed and entered on the docket prior to the hearing date. If the court decides to deny the ex parte motion, then it shall state in writing on the proposed order or in the court's own order the grounds for the denial, and same shall be duly filed and entered on the docket and notice given.

- E. **Procedure for Motions Timely Controverted.** If the motion is timely and properly controverted:
- 1. The initial hearing will, in most cases, be a final hearing. The parties, unless they agree otherwise prior to the hearing, should be prepared to proceed to final hearing of the issue. The court will ordinarily set a time later on the same motion day when the merits shall be heard, but the court may set the case for final hearing at a later date in its discretion and in the interest of justice.
 - 2. The initial hearing may be a preliminary hearing to:
 - (a) determine length of hearing necessary;
- (b) determine if there is reasonable likelihood that the party opposing relief from such stay will prevail at the final hearing;
 - (c) set date for final hearing; and
 - (d) enter such other orders as may be appropriate.
- F. **Certificate of Service Required.** All motions filed hereunder shall be accompanied by a Certificate of Service as described in Local Bankruptcy Rule 9013-3.
- G. Required Notice, Response Deadline and Determining Factors on Hearings. The movant in a Motion to Lift the Stay shall obtain a hearing date from the clerk's office controlling the division where the motion will be heard. Movant shall give notice of the filing of the motion and the hearing date to parties entitled to notice under these Rules, the F.R.B.P. and the Code. The notice shall inform all parties that a hearing will be held on the motion IF AND ONLY IF an answer, objection or opposition to the motion is filed with the clerk's office and mailed to the movant's counsel within fifteen (15) days of the mailing date shown on movant's certificate of mailing of the motion to lift the stay. The date to answer, object or oppose shall be clearly and succinctly stated in bold type on the notice and shall be referred to as the RESPONSE DEADLINE. The hearing date assigned by the clerk shall be no less than five (5) calendar day after the RESPONSE DEADLINE. The clerk shall not place the Motion to Lift the Stay on the hearing calendar unless an answer, objection or opposition to the motion is filed by the RESPONSE DEADLINE. The court may, for cause stated in written and filed pleadings, extend or reduce these notice, response and hearing provisions.
- H. **Motion for Relief From Co-Debtor Stay.** In addition to the notice provisions outlined in this rule, movant shall specifically certify that the co-debtor against whom relief is sought has been properly served with notice according to F.R.B.P. 7004

DISCHARGE HEARINGS See also LBR 4008-1.

Under Section 524 of the Bankruptcy Code, attendance at the discharge hearing is not mandatory, but shall be encouraged.

4008-1

REAFFIRMATIONS See also LBR 4004-1.

If the debtor desires to reaffirm a debt pursuant to Section 524(c) prior to the discharge being granted, and the requirements of Section 524(c)(2) and (c)(3) have not been met or the debtor is not represented by counsel, then in such instances, the debtor's attendance at a reaffirmation/discharge hearing is mandatory in order to allow the court to review such agreements under Section 524(c)(6)(A). Reaffirmation agreements should be filed ten (10) days prior to the discharge. Reaffirmation agreements may be approved by the court after the discharge is granted only pursuant to Section 524(d) and F.R.B.P. 4008.

UNIFORM LOCAL RULE NUMBER

TOPIC

PART V

5001-1

COURT ADMINISTRATION

The clerk of the United States Bankruptcy Court may issue a *Guide to Practice* which may be amended from time to time for the administration of that office. The *Guide to Practice* shall govern the administration of bankruptcy cases before the court unless they are found by the court to be inconsistent with the Local Bankruptcy Rules or with the Local District Court Rules or where the court determines in the interest of justice that the *Guide to Practice* is inappropriate. A copy of the *Guide to Practice* shall be provided without charge to each member of the bar of this court upon request.

COURT PAPERS-REMOVAL OF See also LBR 9029-3.

The authority to retain any portion of the record on appeal or in connection with a motion seeking relief from a District Judge is delegated to the Clerk of the Bankruptcy Court. If any portion of a record is retained in the Bankruptcy Court, a certified copy of such record shall be transmitted to the District Court. If the District Court requests the retained papers, the Bankruptcy Clerk shall transmit them forthwith.

In the event that papers are retained in the Bankruptcy Court and certified copies are transmitted to the District Court, the Bankruptcy Court may order the party upon whose instance the papers were required to reimburse the Clerk of the Bankruptcy Court for the cost of making the copies.

UNIFORM LOCAL RULE NUMBER

TOPIC

PART VI

6008-1

REDEMPTIONSee also LBR 2002-1, 2002-2, 9013-1, 9013-3.

Motions for redemption must be noticed and set for hearing at the discharge hearing; the motion must be filed, and the creditor must be noticed at least ten (10) days prior to hearing.

UNIFORM LOCAL RULE NUMBER

TOPIC

PART VII

7001-1

ADVERSARY PROCEEDINGS-GENERAL See also LBR 2002-2, 2002-3, 7004-2, 7016-1, 7055-1.

Upon filing of a Complaint, a Summons and Pretrial Order will be issued and delivered to complainant's counsel for service; counsel may obtain blank forms from the clerk and may fill them in prior to filing to expedite issuance of the Summons. Counsel for complainant must serve the Summons, Preliminary Pretrial Order and Complaint and must timely file proof of service.

SERVICE OF PROCESS See also LBR 2002-2, 2002-3, 7055-1.

Counsel for complainant must serve the Summons, Preliminary Pretrial Order and Complaint and must timely file proof of service.

7016-1

PRE-TRIAL PROCEDURES See also LBR 7001-1, 7004-2.

- A. **Summons Will Set Pretrial Conference.** Each adversary proceeding will be set for a pretrial conference as soon as possible after filing. However, a case may be set for trial without a pretrial conference if the court determines that the case (or the class of cases) does not need a pretrial conference and should be set for trial.
- B. **Preliminary Telephone Scheduling Conference**. Approximately forty-five (45) days after the adversary is filed, the court may notify counsel of a scheduling conference to be held by conference telephone call. As a result of this telephone conference, the court may enter such orders as are appropriate, including:
 - 1. Dismissal for unreasonable failure to serve the complaint and summons;
 - 2. Other requirements for service;
 - 3. Deadlines for taking a default judgment;
 - 4. Discovery schedules and orders; and
- 5. Determination of whether the scheduled pretrial conference will be a preliminary or a final pretrial conference.
- C. **Pretrial Conference**. In the more complex adversary proceedings, the pretrial conference will be a preliminary pretrial conference. In less complex adversary proceedings, the pretrial conference will be a final pretrial conference. The preliminary pretrial conference and/or pretrial conference must be attended by trial counsel who must be prepared to discuss settlement and who must present at the conference, or earlier if ordered, all information in the form required by the pretrial order. The procedure for setting additional conferences which may be needed in the more complex litigation shall be determined by the Bankruptcy Judge at the preliminary pretrial conference.
- D. **Division Variances**. The Bankruptcy Judge of each division will devise and implement the pretrial procedures to be used in such division and such procedures shall be set forth in detail in the Pretrial Order served with the Summons and Complaint or in any subsequent Order from Pretrial Conference.

FAILURE TO PROSECUTE See also LBR 2002-2, 2002-3, 7004-2.

Failure to serve the Summons, Preliminary Pretrial Order and Complaint and timely filed proof of service may result in dismissal for failure to prosecute the case unless good cause is shown for different disposition.

7067-1

REGISTRY FUND

Prior to a deposit into the registry of the court, it shall be the responsibility of the party depositing funds into the registry of the court to obtain an order permitting the deposit.

UNIFORM LOCAL RULE NUMBER

TOPIC

PART IX

9009-1	FORMS
FORM NO. 1(a). APPLICA	ATION TO EMPLOY ATTORNEY
U	INITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA DIVISION
IN RE:	CASE NUMBER:
(Debtor(s))	CHAPTER 11 PROCEEDING
<u> </u>	APPLICATION TO EMPLOY ATTORNEY
The application of _	, respectfully represents:
	1.
The debtor has filed	under Chapter 11 of Title 11, United States Code.
	2.
as attorneys under a general and duties as debtor-in-pe	r-in-possession, wishes to employ and the law firm of I retainer to give the debtor legal advice with respect to debtor's powers ossession in the continued operation of the debtor's business and property and to perform all legal services for the debtor-in-possession rein.
	3.
have filed the initial papers of as to the debtor's business a and the law firm of	selected and the law firm of for the reasons that they on behalf of the debtor corporation, because they have gained experience and property by filing the petition herein, and the debtor believes that f are well qualified to represent debtor, as debtor-in-possession more, it is necessary for the debtor, as debtor-in-possession, to employ and services.

4.

To the best of the debtor's knowledge, said and the law firm of have no connection with the debtor, the creditors or any other party in interest, their respective attorneys and accountants, the U.S. Trustee or any person employed in the office of the U.S. Trustee other than previously representing the debtor in filing the initial pleadings and in matters preliminary hereto
5.
No party in interest has requested the appointment of a trustee, and thus no notice of thi application need be given and no hearing thereon need be held because of the presumption accorded the debtor-in-possession pursuant to 11 U.S.C. § 1107(b). WHEREFORE, your applicant prays that debtor be authorized to employ and the firm of or any of its members (attorneys) under a general retainer to represent the debto as debtor-in-possession in this proceeding under Chapter 11 of the Bankruptcy Code, and that said debtor have such other and further relief as is just.
BY:

FORM NO. 1(b). AFFIDAVIT

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA ____ DIVISION

IN RE:(Debtor(s))	CASE NUMBER:
	<u>AFFIDAVIT</u>
STATE OF PARISH OF	
at law, who, after first being duly of, that to the best of creditors, or any other party in it or any person employed in the of with respect to any of the matter debtor(s) in the captioned proce	dersigned Notary Public, came and appeared, an attorney y sworn, did declare and state that he/she is a partner in the law firm his/her knowledge, has no connections with the debtor, nterest, their respective attorneys and accountants, the U.S. Trustee ffice of the U.S. Trustee represent(s) no interest adverse to is upon which has/have been or is/are to be engaged by the reding, except as specified in paragraph 2 below, and that is meaning of 11 U.S.C. Sections 327 and 1107(b).
	·
SWORN TO AND SU day of, 20	BSCRIBED to before me, the undersigned Notary Public, this
	MOTARY DIRLIC

FORM NO. 1(c). ORDER AUTHORIZING RETENTION OF ATTORNEY

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA ____ DIVISION

	DIVISION
IN RE:	CASE NUMBER:
(Debtor(s))	

ORDER AUTHORIZING RETENTION OF ATTORNEY

Upon the annexed application of the debtor-in-possession, through his counsel, praying for authority to employ _____ and, if applicable, the law firm of _____ (individually, and if applicable, collectively "attorney") to represent the debtor-in-possession in these proceedings under Chapter 11 of the Bankruptcy Code, no notice of the application being given and none being necessary, and no adverse interest being represented; it appearing that said attorney is duly admitted to practice in this court, that said attorney represents no interest adverse to the debtor-in-possession or his estate in the matters upon which he is to be engaged, that said attorney's employment is necessary and would be in the best interest of the estate, that the case is one justifying a general retainer, that by accepting employment, the said attorney as an officer of this court enters into a special relationship of trust to the court and to the creditors, and that such employment brings with it special responsibilities;

IT IS THEREFORE ORDERED that the debtor-in-possession be and he is hereby authorized to retain _____ and the law firm of _____ as attorney generally in all matters, which in the performance of his duties the debtor-in-possession may properly require the services of an attorney under general retainer; and

IT IS FURTHER ORDERED that the said attorney be and he is hereby charged with the following special duties and responsibilities which he is hereby ordered to perform:

- 1. He shall offer advice to the debtor-in-possession and the officers, directors, employees, agents and partners thereof, as applicable, regarding the operation of the business of the debtor-in-possession and the debtor-in-possession's responsibility to comply with the orders of this court, including the Order to Debtor-in-Possession, the Bankruptcy Code, the F.R.B.P., the Local Bankruptcy Rules, the Guide to Practice, and other applicable law.
- 2. He shall advise debtor-in-possession of his obligations to file the reports required by the Order to Debtor-in-Possession filed in connection with this case and shall instruct debtor-in-possession to include therein any information material to the continued operation of the debtor-in-possession and to the continuation of these proceedings.
- 3. He shall instruct debtor-in-possession of his responsibility to take all steps reasonably necessary to prevent any depletion of the assets of the estate during the pendency of these proceedings and his responsibility to notify the court of any actual or threatened depletion of the assets.

- 4. If, at any time during the pendency of these proceedings, he concludes that the continued operation of debtor-in-possession's business or the continuation of these proceedings is not in the best interest of the creditors and of the estate, he shall immediately advise debtor-in-possession of that conclusion and recommend that debtor-in-possession so advise the court.
- 5. He shall inform debtor-in-possession that debtor-in-possession may not pay any indebtedness or obligation owed by the debtor on the date of the filing of the petition initiating this proceeding pending further orders of the court.
- 6. He shall promptly advise debtor-in-possession not to make any sales of any assets outside the ordinary course of business except upon appropriate further orders of this court.
- 7. He shall advise debtor-in-possession that debtor-in-possession must comply with the requirements of the Internal Revenue Code and in particular with the depository receipt requirements of the Internal Revenue Code and regulations and that debtor-in-possession must comply with all applicable state tax laws and regulations. Further, he shall report to the court any continued and intentional failure of debtor-in-possession to follow his advice.
- 8. He shall advise debtor-in-possession that all financial reports that are required to be filed by the Order to Debtor-in-Possession must be true, correct and accurate and that debtor-in-possession must timely file such reports. In the event that debtor-in-possession continually intentionally fails to follow his advice, he shall report same to the court.
- 9. He shall advise debtor-in-possession that all debts incurred by the debtor-in-possession in the course of the operation of his business as debtor-in-possession are to be paid in the ordinary course of business and in accordance with the terms of this court's order authorizing the continued operation of the business.

	_, Louisiana, this	day of	, 20	
		UNITED S	STATES BANKRU	PTCY JUDGE
I agree to accept, a order authorizing my emp	and agree to be bound in ployment.	all particulars	by the provisions of	of the foregoing
	Att	orney for Debt	or-in-Possession	

FORM NO. 2. ORDER TO DEBTOR-IN-POSSESSION

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA _____ DIVISION

IN RE:	CASE NUMBER:
(Debtor(s))	

ORDER TO DEBTOR-IN-POSSESSION

Upon the filing of this case under the provisions of Chapter 11 of the Bankruptcy Code and under the authority granted by 11 U.S.C. Section 105 to carry out the provisions of the Bankruptcy Code,

IT IS ORDERED that, pursuant to 11 U.S.C. Section 1101(1), the above named debtor continue in possession of its estate and, pursuant to 11 U.S.C. Sections 1107(a) and 1108, the operation of its business and management of its property until further order of this court.

IT IS FURTHER ORDERED that in connection with the operation of said business, the debtor-in-possession:

- 1. Shall close all bank accounts maintained prior to the filing of the petition. All funds presently on deposit to the credit of the debtor in said accounts shall be transferred to new accounts to be opened by the debtor-in-possession. Deposits are to be made only in accounts insured or guaranteed by a department or an agency of the United States or in an account in an approved depository for bankruptcy accounts by the United States Bankruptcy Court provided that all deposits in excess of those amounts insured or guaranteed by a department or an agency of the United States or in excess of those amounts authorized to be in an account in an approved depository for bankruptcy accounts by the United States Bankruptcy Court shall be made only upon motion and order of this court pursuant to F.R.B.P. 5008 and 11 U.S.C. Section 345(b).
- 2. Shall segregate and hold separate and apart from all other funds any and all monies withheld from employees or collected from others for taxes, including social security taxes, under the laws of the United States or any state or subdivision thereof, and shall deposit, using federal tax deposit forms, within two days of a payroll, all monies withheld from employees for social security and federal income tax withholdings and shall notify the Special Procedures Staff, Internal Revenue Service, 600 South Maestri Place, New Orleans, Louisiana, 70130, of the amount of each such deposit and whether such amount represents the entire sum due at that time, and shall deposit or pay promptly (upon collection) to any state or political subdivision thereof any and all monies required to be withheld or collected from others, on such similar basis as may be required by the laws or ordinances of such state or political subdivision; the debtor-in-possession is required to report the amounts withheld and collected for others which are to be paid in the way of income, withholding, or social security taxes to the appropriate authorities.

- 3. Shall close and preserve his present books and accounts and open and maintain new books of account showing all income, expenditures, receipts and disbursements of the debtor while debtor-in-possession.
- 4. Shall not pay any debt or obligation incurred prior to the filing of the petition unless payment of the pre-petition debt is specifically authorized by the court.
- 5. Shall not use "cash collateral" as defined in Section 363 of the Bankruptcy Code if said cash collateral is the subject of a security interest until further order of this court. All cash collateral is to be deposited in a separate account pending the entry of a court order with respect to its disposition.
- 6. Shall not sell, lease or otherwise dispose of property not in the ordinary course of business or enter into any transaction not in the ordinary course of business except pursuant to court order, but may buy and sell merchandise, supplies and other property in the ordinary course of business necessary and essential for its operation and to render and obtain services.
- 7. Shall keep the property of the debtor's estate insured at a level equal to the value of such property or to such lesser or greater amounts as this court by order might approve and to pay such premiums as may be or may become due thereon.
- 8. Shall file with the Clerk of this Court and submit to the U.S. Trustee and the unsecured creditors' committee on or before the 15th day of each month a verified statement of financial information covering the prior month's operations of the debtor, which shall include therein the following information:
 - A. The compilation or review or audit of financial statements to include:
 - 1. A balance sheet reflecting primary classifications of Schedules A and B data;
 - 2. A profit and loss statement for the current month and the accumulation during the Chapter 11 case;
 - 3. A statement of the method of accounting used;
 - 4. Cash receipts and disbursements stating received from or paid to whom; or a statement of source and application of funds or cash.
 - B. A narrative report of the debtor's efforts during the prior month to rehabilitate the business and confect a plan.
- 9. Shall take all steps reasonably necessary to attempt to prevent the incurring of administrative or priority expenses, the payment of which will not be possible from funds which can be generated during the proceeding, and take all steps necessary to prevent any depletion or potential

depletion of said assets and shall further advise this court promptly if the continued operation of the business of the debtor may not be in the best interest of the creditors or the debtor.

IT IS FURTHER ORDERED that no compensation or other remuneration shall be paid from the assets of the estate to the debtor, or if the debtor is a partnership to any of the partners, or if the debtor is a corporation to any present or former officer, director, or stockholder thereof from the time of the filing of the petition until confirmation of a plan unless such employment and the basis of compensation has first been authorized by this court. See Local Bankruptcy Rule 2014-1. Any application for such compensation or other remuneration requested on an ex parte basis or otherwise shall disclose, under oath, all income from any source for compensation for services related to the debtor proceeding.

IT IS FURTHER ORDERED that the debtor herein file a plan, pursuant to 11 U.S.C. Sections 1121 and 1123, within one hundred twenty (120) days after the date of the order for relief.

IT IS FURTHER ORDERED that the debtor file, with the plan, a disclosure statement containing such information as is adequate, pursuant to 11 U.S.C. Section 1125.

THUS DONE AND SIGNE	D in	, Louisiana,	this day o	of, 20
	JUDGE, U.S.	BANKRUPTC	Y COURT	

FORM NO. 3. ORDER TO ATTORNEY FOR DEBTOR-IN-POSSESSION AND NOTICE OF CHAPTER 12 PROCEDURAL REQUIREMENTS

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
DIVISION

IN RE:	CASE NUMBER:
(Debtor(s))	

ORDER TO ATTORNEY FOR DEBTOR-IN-POSSESSION AND NOTICE OF CHAPTER 12 PROCEDURAL REQUIREMENTS

You have filed a petition for relief for a family farmer under Chapter 12 of the Bankruptcy Code on behalf of the above debtor. I am hereby notifying you as attorney for the debtor of the following:

- 1. Section 521 of the Bankruptcy Code requires the debtor to cooperate with the United States Trustee and the Chapter 12 Trustee appointed in this case. The debtor is also required to furnish information required by the United States Trustee and the Chapter 12 Trustee in supervising the administration of this case, including regular reports of operations of the debtor's farming enterprise. Also, as required by F.R.B.P. 9034, you and the debtor are required to give the Chapter 12 Trustee and the United States Trustee notice of all motions and other pleadings filed in this case, as specified in the Rule.
- 2. The debtor must provide the Chapter 12 Trustee with the following financial and informational reports:
 - a. **Summary of Operations for Chapter 12 Case**. The enclosed report is an informational report showing the debtor's acreage, results from last year's operation, and estimates or projections for the current or next crop year. This form should be completed and received in the Chapter 12 Trustee's office at least five (5) days prior to the first meeting of creditors.
 - b. **Monthly Cash Receipts and Disbursements Statement**. The enclosed form should be self-explanatory. The debtor must report no later than the 15th day following the end of the month all of his receipts or income, in cash or by check received during the month. The receipts should be itemized by kind, quantity, and dollar amount, for example: "Sold 2,000 bushels of corn--\$2,000", "Sold 10 beef cattle--\$4,000", "Sold 5 tons of hay--\$275." Likewise, all expenses paid in cash or by check should be itemized. All cash received must be deposited in the debtor-in-possession's bank account and all payments should be made by check to the extent feasible. If cash is paid by the debtor, a written receipt must be obtained and kept in a file or envelope. As indicated, household or family living expenses need not be itemized but a

lump-sum of cash used or spent for household or family living expenses should be shown. Operating expenses should be itemized under appropriate headings such as fuel, feed, veterinary expense, repairs, etc. Be sure the debtor knows how to complete that part of the form which calls for a monthly reconciliation of cash.

- c. **Tax Deposit Statement**. If the debtor is a family farm corporation or if the debtor has employees for which he must withhold income taxes or pay social security taxes, he must complete the tax deposit statement enclosed with this letter and provide evidence of payment.
- d. **Insurance Statement**. Within ten days after the date of this letter, the debtor must provide the Chapter 12 Trustee with a verified statement or written evidence from his insurance carrier or broker that he has fire and extended coverage on his buildings and equipment and also motor vehicle insurance on all vehicles operated on public highways. If no such insurance is currently in effect, the debtor must explain why it is not in force. The debtor shall immediately notify the Chapter 12 Trustee of any lapse, cancellation, or proposed cancellation of any insurance coverage.
- 3. Under Section 1231 of Chapter 12 of the Bankruptcy Code, a separate taxable entity is created for state and local tax purposes commencing on the day the Chapter 12 petition was filed. Therefore, the debtor is required to commence keeping books and records for the new separate taxable entity. This means that the debtor should do the following:
 - a. The books and records of the debtor are to be closed as of the date of filing the bankruptcy petition, and a new set of books and records must be kept thereafter for the debtor-in-possession under Chapter 12.
 - b. All of the debtor's bank accounts must be closed immediately upon the filing of the Chapter 12 petition, and new bank accounts opened. All amounts from the old accounts and all receipts are to be deposited in the new bank accounts, and all disbursements should be made by check.
 - c. The debtor must keep a file (or envelope) in which to keep a copy of all bills, invoices and sales slips for purchases or payments he makes after the petition is filed.
- 4. You will receive a separate notice of the date, time and place for the first meeting of creditors under Section 341 of the Bankruptcy Code. Both the debtor and his attorney must attend that meeting, at which the debtor will be examined under oath by the Chapter 12 Trustee and any creditors who may attend. The debtor must bring to that meeting a copy of his last year's federal, state and local (if required) income tax returns, Form 1040, and all Schedules filed with the return, including Schedule F. The copy of the income tax returns must be filed with the Chapter 12 Trustee at the First Meeting as an exhibit.

- 5. In addition to the Monthly Cash Receipts and Disbursements Statement referred to in paragraph 2.b. above, within 60 days after the end of a calendar year (or fiscal year), the debtor must complete and file with the Chapter 12 Trustee a Schedule F together with all supporting schedules of Schedule F, and Form 4835 of IRS Form 1040 for any part of the first calendar or taxable period ending after the date on which the Chapter 12 petition was filed. The Schedule F and Form 4835 must report all income and all expenses to the end of the calendar (or fiscal) year. Since Section 1231(b) of Chapter 12 requires the Chapter 12 Trustee to make a state or local tax return for an individual debtor-in-possession, the Chapter 12 Trustee will probably have to consult further with you and the debtor-in-possession in order to discharge his responsibility to prepare the tax return. The debtor is responsible for filing and paying all federal taxes as usual.
- 6. Since Congress specified that Chapters 1, 3 (except for Section 361) and 5 of the Bankruptcy Code also apply to cases under Chapter 12 of the Bankruptcy Code, you should emphasize to your client that he may not:
 - a. Retain or employ attorneys, accountants, appraisers, auctioneers or other professional persons without court approval. This includes employing the attorney who filed the petition to provide services after the filing. See 11 U.S.C. Section 327.
 - b. Compensate any attorney, accountant, appraiser, auctioneer or other professional person except as allowed by the Court. See 11 U.S.C. Section 330.
 - c. Use cash collateral (or cash equivalents) without the consent of the secured creditor or court authorization. See 11 U.S.C. Section 363(c)(2). Cash collateral includes proceeds, products, offsprings, rents, or profits of property subject to a security interest when reduced to cash.
 - d. Obtain credit or incur unsecured debt other than in the ordinary course of business without Court authorization. See 11 U.S.C. Section 364(b).
 - e. Incur secured debt without court authorization. See 11 U.S.C. Section 364(c).
 - f. Pay any creditor for goods or services provided before the filing of the petition except as provided in a confirmed plan. See 11 U.S.C. Section 549.
- 7. A Chapter 12 plan must be filed within 90 days of the date the petition was filed, unless the Court extends the time. 11 U.S.C. Section 1221. Failure to comply is cause for dismissal under 11 U.S.C. Section 1208. The statement of current income and current expenditures required to be filed under 11 U.S.C. Section 521(1) should be accurate and should be reviewed and modified if necessary prior to the Section 341 meeting. Failure to provide an accurate statement may result in denial of confirmation, dismissal or conversion to a Chapter 7 liquidation.

- 8. Liquidation Analysis. Under Section 1225(a)(4) of Chapter 12, you must be able to prove at the hearing on confirmation of the plan that the amount that will be distributed under the plan for each allowed unsecured claim is not less than the amount that would be paid on the claim if the debtor were liquidated under Chapter 7. A claim filed by an unsecured creditor is allowed unless the debtor or the Chapter 12 Trustee files an objection to it in court and the court sustains the objection. I suggest that you give consideration to the early preparation of an accurate analysis of the liquidation value of all of the property of the debtor's estate which you must be prepared to offer as an Exhibit at the confirmation hearing, or the court may not be able to confirm your plan.
- 9. Failure to Comply. Failure of the debtor to comply with the instructions contained in this Order may be grounds for dismissal of this Chapter 12 case under Section 1208 of the Bankruptcy Code.

If you or the debtor have any questions about this order and the enclosed instructions, please call or write, or discuss the situation with:

Ms. Fran Strange Mailing Address/Office Address United States Trustee United States Courthouse 300 Fannin Street, Suite 3196 Shreveport, LA 71101 (318)676-3456

who has been appointed Chapter 12 Standing Trustee. You will need to contact the Trustee who has been appointed for this particular case. The Trustee's percentage fee to be collected on all payments under plans has been set by the Attorney General at 10 percent on the first \$450,000.00 paid under the plan, and three percent on the overage.

THUS DONE AND SIGNED at	, Louisiana, this	day of	, 20
	JUDGE, U.S. BANKI	RUPTCY COU	RT

FORM NO. 4. CHAPTER 12 CASE--MONTHLY CASH RECEIPTS AND DISBURSEMENTS

N	Month of, 20)
CHAPTER 12 CASE		
NAME OF DEBTOR:		-
MONTHLY CASH RECEIPTS AND DIS	SBURSEMENTS	
(Report on a cash basis, unless you keep financial records on accrual basis.) I. Cash Received During Month (Itemize): There & Overtine Sold.		
Item & Quantity Sold New loan received this month (if any): Wages earned from outside work: Other receipts: TOTAL CASH RECEIPTS	<u>Amount</u> \$ \$ \$	\$
II. <u>Expenses Paid</u>:Total amount paid for household or living expenses:Operating expenses paid (itemize):<u>Item</u>	\$ <u>Amount</u>	-
Plan payments made to Chapter 12 Trustee: TOTAL EXPENSES PAID DURING MONTH Losses due to crop failure or damage: Losses due to death or disease of livestock or poultry: PROFIT (OR LOSS) FOR MONTH	\$ \$ \$	\$ \$
III. <u>Cash Reconciliation</u>:Cash and Bank Accounts Balance at Beginning of Month:Income (or Loss) During Month:Cash and Bank Account Balance at End of Month:	\$ \$	\$
IV. Expenses Charged But Not Paid During Month (Item Expense	<u>ize)</u> : <u>Amount</u>	

	PERJURY THAT I HAVE READ THE FOREGOING ND CORRECT TO THE BEST OF MY KNOWLEDGE,
INFORMATION AND BELIEF.	, and the second se
DATE	DEBTOR/OFFICER OF DEBTOR

FORM NO. 5. CHAPTER 12 CASE SUMMARY OF OPERATIONS--FAMILY FARMER

CHAPTER 12 CASE

SUMMARY OF OPERATIONS--FAMILY FARMER

(This report must be filed with the Chapter 12 Trustee 5 days before the First Meeting of Creditors)

	DEBTOR:					
	AND COURT OF A COURT					
I.	NUMBER OF ACRI				. 0/ 6	D 4
Owne	ed:				mount or % of	
Lease	ed (list by parcel)			J	Received by Do	edior
						
	owned & leased by de	btor from	others:			
	leased to others:					
	ole acreage:					
Set as	side acreage:					
II.	LIVESTOCK AND	POULTR	Υ:			
11.	Number of (list by ki		<u></u>			
		/				
III.	RESULTS OF LAST	CROP S	SEASON:			
	A. Crops Grown:					
						AMOUNT
	NUMBER		YIELD	TOTAL	OLIANTITY	OF LIEN ON
		PER		SALES	QUANTITY SOLD OR	STORED
	CROP PLANTED			PRICE	SEALED	CROP
	CROT TERRITED	HCKL	<u>BOLD</u>	TRICE	<u>SER REED</u>	<u>error</u>
	(LIST BY CROP)					
	D. Livestock and Do	ultary Col	d Lost Voor			
	B. Livestock and Po Livestock and po	•	i Last Tear: Numb	or	Total Pri	co.
	Livestock and po	uiti y	<u>i vuille</u>	<u>/C1</u>	10(a) 111	<u>cc</u>
	(LIST BY KIND)			\$	

				st Year from Products wool, hides, etc.)	Sold:	
		(LIST	BY KIND)		\$	
		(YES	/NO)	ssignment of proceeds		
IV.	<u>CURI</u>	RENT (OR PROPOSEI	D FARMING SEASO	<u>N:</u>	
	A.	Crops			ESTIMATED	
	CRO	<u>P</u>	NO. OF <u>ACRES</u>	ESTIMATED* <u>YIELD</u>	PRICE ** PER UNIT	TOTAL PROCEEDS
	(LIST	BY KI	IND)			
	FN* A	Assumii State y	our estimate of	sture and growing con-	or government suppor	\$t (loan)
	B.	Estim	ated Income fr	om Livestock and Pou	ltry Operation:	
		Lives and P	tock oultry	Number to be Sold	Estimated Total Price	
		(LIST	BY KIND)			
	C.			CK AND POULTRY S	· · · · · · · · · · · · · · · · · · ·	

<u>CUF</u>	RRENT OR PROPOSED CROP SEASONES	TIMATED EXPENSE	ES:		
A.	<u>Expenses</u>	<u>Amount</u>			
	Fuel	\$	_		
	Seed	\$	_		
	Feed	\$	_		
	Fertilizer	\$	_		
	Herbicides, Pesticides or other Chemicals	\$			
	Equipment Rental	\$	_		
	Electric & Phone Bills	\$			
	Repairs	\$	_		
	Crop Insurance	\$	_		
	Other Insurance	\$			
	Real Estate Taxes	\$			
	Cash Rent on Leased Land	\$	_		
	Combining and/or Drying Expense	\$			
	Processing Costs	\$			
	Hired Labor	\$	_		
	Other	\$			
	TOTAL ESTIMATED				
	OPERATING EXPENSES	\$			
В.	If you have an operating loan for the current state amount \$ and name and and security given or pledged Payments on Secured Debt:	d address of lender			
	Cash rents (if not included in Part A above)				
	Crop Share RentsState no. of bushels/pounds and dollar value				
	Real Estate Mortgage and Contract for Dee	d (purchase			
	agreement) payments:				
	To Whom:	Amount	\$		
			\$		
			\$		
			\$		
	TOTAL AMOUNT		\$		

	Annual Payment due on Equipment Purchase Contracts:	
	To Whom: Amount	\$
		\$
		\$
		\$
	TOTAL AMOUNT	\$
	Payments on Loans Secured by Equipment, Crops, or Livestock:	
	TD 3371	\$
		\$
		\$
		\$
	TOTAL AMOUNT	\$
	TOTAL PAYMENTS ON SECURED DEBT:	\$
C.	Total Operating Expenses and Payments on Secured Debt:	\$
	Secured Beet.	Ψ
NET	ESTIMATED OPERATING PROFIT OR LOSS:	
		\$
,	· · · · · · · · · · · · · · · · · · ·	Ψ
110111		
AMO	OUNT OF DISPOSABLE INCOME AVAILABLE TO PAY UNSECU	JRED CLAIMS:
		\$
•		·
B.	, · · · · · · · · · · · · · · · · · · ·	
	Tax on Net Profit \$	
C.	Total of A and B	\$
D.	Disposable Income from Farming (Subtract	
	C from amount entered on line at VII)	\$
E.	Income from other than Farming	\$
F.	Total Disposable Income	\$
	NET (Total from AMC (Subta A. B. C. D.	TOTAL AMOUNT Payments on Loans Secured by Equipment, Crops, or Livestock: To Whom: TOTAL AMOUNT TOTAL PAYMENTS ON SECURED DEBT: C. Total Operating Expenses and Payments on Secured Debt: NET ESTIMATED OPERATING PROFIT OR LOSS: (Total Receipts from Item IV(C) less Total Expenses and Payments from Item V(C)): AMOUNT OF DISPOSABLE INCOME AVAILABLE TO PAY UNSECU (Subtract VII(C) from Item VI) A. Estimated Household and Family Cash Living Expenses (subtract from net profit or add to net loss): B. Estimated State, Local, and Federal Income Tax on Net Profit C. Total of A and B D. Disposable Income from Farming (Subtract C from amount entered on line at VII) E. Income from other than Farming

FORM NO. 6. TAX DEPOSIT STATEMENT

TAX DEPOSIT STATEMENT

, Debtor in Possession	Case No	
Month or Period	d Ending	, 20
SUMMARY		
FEDERAL WITHHOLDING TAX		
Beginning Withholding Tax Payable	\$	
Disbursements to Tax Account	\$	
Deposit Receipt	·	
and/or		
Check Numbers		
Ending Withholding Tax Payable	\$	
STATE WITHHOLDING TAX		
Beginning Withholding Tax Payable	\$	
Withheld or Accrued \$		
Disbursements to Tax Account	\$	
Deposit Receipt		
and/or		
Check Numbers		
Ending Withholding Tax Payable	\$	
FICA WITHHOLDING TAX (Include both		
Employer and Employee Share)		
Beginning Withholding FICA Tax Payable	\$	
Withheld or Accrued \$		
Disbursements to Tax Account	\$	
Deposit Receipt	\$	
and/or		
Check Numbers		
Ending FICA Tax Payable	\$	
SALES TAX		
Beginning Sales Tax Payable	\$	
New Sales Tax Payable	\$	
Disbursements to Tax Account	\$	
Deposit Receipt		
and/or		
Check Numbers		
Ending Sales Tax Payable	\$	

I CERT	IFY UNDE	R PENALT	Y OF PE	ERJURY	THAT	I HAVI	E READ	THE	FOREG	OING
STATE	MENT, ANI	IT IS TRI	UE AND	CORRE	CT TO	THE BI	EST OF	MY K	NOWLE	DGE,
INFORM	MATION AN	ND BELIEF								
_			Debtor or	r Officer	of the D	Debtor				

FORM NO. 7. APPLICATION FOR INTERIM ALLOWANCE OF ATTORNEYS' FEES AND FOR REIMBURSEMENT OF OUT-OF-POCKET EXPENSES BY _____ ATTORNEYS OR OTHER PROFESSIONALS UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF LOUISIANA _____ DIVISION IN RE:)(CASE NO. __BK____)(Debtor(s) CHAPTER (7, 11, 12, 13))((FIRST, SECOND, ..FINAL) APPLICATION FOR COMPENSATION AND EXPENSES BY (ATTORNEY, ACCOUNTANT, AUCTIONEER..OR OTHER PROFESSIONAL) FOR (TRUSTEE, DEBTOR, ____COMMITTEE...OR OTHER PARTY) NOW INTO COURT, comes (name), (attorney or other professional) for (Trustee, or debtor or other party), in the above captioned case, pursuant to 11 U.S.C. §§ 330, 331 (include any other statutory reference under which compensation is sought); F.R.B.P. 2016; and previous orders of this Court, hereby submits a (first, second, or) application for allowance and payment of 1) compensation in the amount of \$_____ for the period of <u>(date)</u>; and 2) reimbursement of actual and necessary out-of-pocket expenses in the total amount of \$ incurred during the same time period. In support of this application, it is represented as follows: I. INTRODUCTION A. Case Background

1. On	(<u>date)</u> ,	(name)	filed a (voluntary	or involuntary)	petition s	seeking
relief under Chapter	(7, 11, 12, 13)	of the Unit	ed States Bankrupt	cy Code.		

- 2. This court has jurisdiction over this matter pursuant to 28 U.S.C. §§157, 1334; this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- 3. The (trustee, <u>Name</u>; or <u>type</u> committee) was appointed by the United States Trustee on <u>(date)</u>.]

B. Applicant's Employment

- 1. Upon application to this court by the (trustee, debtor, examiner, <u>type</u>) committee) an order was entered on <u>(date)</u> approving the employment of applicant as (attorney, accountant, auctioneer, etc...) to the <u>(trustee, debtor, examiner, type)</u> committee). Said (name professional) was employed under a general retainer to be paid as an administrative expense of the bankruptcy estate (include any other agreement or any appropriate source providing compensation).
- 2. Applicant has not provided services to the estate which unnecessarily duplicate the professional services performed by other (attorney, accountant, auctioneer, etc...) approved herein.
- 3. All services performed and expenses incurred for which compensation or reimbursement is requested were performed or incurred for and on behalf of the (trustee, debtor, examiner, etc.) and not for any other person or entity.
- 4. The applicant has not shared or agreed to share compensation or reimbursement of expenses awarded in this case with any other person except as among the members and employees of the firm.
- 5. The applicant has not made any agreements with the (trustee, debtor, examiner, type committee,...), or others, for compensation or reimbursement which have not been disclosed to the Court.

II. APPLICATION HISTORY

- 1. This applicant is the (first, second, final, etc...) applicant for compensation by (attorney, accountant or other professional) for (trustee or other appropriate party). A summary of prior awards, if any, is provided below as part III, subsection F.
- 2. More than 120 days have passed since the order for relief was entered or the last fee application was approved, and therefore, leave of court to file this application is not necessary. (Or state date order was entered allowing applications for a lesser term than 120 days.)

III. THE PRESENT APPLICATION

A. BILLING

1. A summary, arranged according to project categories of the compensation requested and stating the out-of-pocket expenses incurred in this case, is attached hereto as Exhibit "A" and incorporated herein. Exhibit "B," attached hereto and incorporated herein, includes a detailed listing by date of the party or parties providing services, the services rendered to the estate and a detailed listing of actual and necessary out-of-pocket expenses for which reimbursement is sought.

application and approved the request for compensation and reimbursement. B. CASE STATUS ALL CASES 1. Cash on hand/deposit: 2. Accrued, unpaid administrative expenses: 3. Unencumbered estate funds: 4. CHAPTER 7 administrative summary (trustee and trustee's counsel) a. monies received: b. monies disbursed: c. projected closing date:	2. Movant's hourly rate and the rate for other members of the firm for the time period covered were \$ and \$, and these rates have been previously approved by this court and other courts. Fees are fixed and not contingent. Applicant charges \$ / hour to non-bankruptcy clients.
ALL CASES 1. Cash on hand/deposit: 2. Accrued, unpaid administrative expenses: 3. Unencumbered estate funds: 4. CHAPTER 7 administrative summary (trustee and trustee's counsel) a. monies received: b. monies disbursed: c. projected closing date: CHAPTER 11, (debtor-in-possession's attorney, creditors' committee attorney, trustee's attorney, etc) a. date disclosure statement/plan filed: b. status of UST fees: c. status of monthly reports: CHAPTER 12, 13 a. date plan filed: b. status of confirmation: c. status of plan payments:	3. The <u>(Trustee, debtor, examiner, committee, etc.)</u> has reviewed this application and approved the request for compensation and reimbursement.
 Cash on hand/deposit: Accrued, unpaid administrative expenses: Unencumbered estate funds: CHAPTER 7 administrative summary (trustee and trustee's counsel) a. monies received: b. monies disbursed: c. projected closing date: CHAPTER 11, (debtor-in-possession's attorney, creditors' committee attorney, trustee's attorney, etc) a. date disclosure statement/plan filed: b. status of UST fees: c. status of monthly reports: CHAPTER 12, 13 a. date plan filed: b. status of confirmation: c. status of plan payments: 	B. CASE STATUS
2. Accrued, unpaid administrative expenses: 3. Unencumbered estate funds: 4. CHAPTER 7 administrative summary (trustee and trustee's counsel) a. monies received: b. monies disbursed: c. projected closing date: CHAPTER 11, (debtor-in-possession's attorney, creditors' committee attorney, trustee's attorney, etc) a. date disclosure statement/plan filed: b. status of UST fees: c. status of monthly reports: CHAPTER 12, 13 a. date plan filed: b. status of confirmation: c. status of plan payments:	ALL CASES
3. Unencumbered estate funds: 4. CHAPTER 7 administrative summary (trustee and trustee's counsel) a. monies received: b. monies disbursed: c. projected closing date: CHAPTER 11, (debtor-in-possession's attorney, creditors' committee attorney, trustee's attorney, etc) a. date disclosure statement/plan filed: b. status of UST fees: c. status of monthly reports: CHAPTER 12, 13 a. date plan filed: b. status of confirmation: c. status of plan payments:	1. Cash on hand/deposit:
4. CHAPTER 7 administrative summary (trustee and trustee's counsel) a. monies received: b. monies disbursed: c. projected closing date: CHAPTER 11, (debtor-in-possession's attorney, creditors' committee attorney, trustee's attorney, etc) a. date disclosure statement/plan filed: b. status of UST fees: c. status of monthly reports: CHAPTER 12, 13 a. date plan filed: b. status of confirmation: c. status of plan payments:	2. Accrued, unpaid administrative expenses:
a. monies received: b. monies disbursed: c. projected closing date: CHAPTER 11, (debtor-in-possession's attorney, creditors' committee attorney, trustee's attorney, etc) a. date disclosure statement/plan filed: b. status of UST fees: c. status of monthly reports: CHAPTER 12, 13 a. date plan filed: b. status of confirmation: c. status of plan payments:	3. Unencumbered estate funds:
trustee's attorney, etc) a. date disclosure statement/plan filed: b. status of UST fees: c. status of monthly reports: CHAPTER 12, 13 a. date plan filed: b. status of confirmation: c. status of plan payments:	a. monies received: b. monies disbursed:
a. date plan filed:b. status of confirmation:c. status of plan payments:	a. date disclosure statement/plan filed:b. status of UST fees:
5. (status changes in case:	 a. date plan filed: b. status of confirmation: c. status of plan payments: d. status of monthly reports for chapter 12:

C. SERVICES PERFORMED ON BEHALF OF THE TRUSTEE, DEBTOR, EXAMINER, (TYPE) COMMITTEE, ETC...)

has categorize	1. During the period covered by this application, the applicant has performed various chalf of the <u>(name party)</u> which are fully detailed in Exhibit "B". The applicant detailed the time spent by its professionals according to project categories. In this case, the ofessionals have billed time to the following project categories:
	a) b) c)
activity which	2. The categories are maintained as separate working files and billing matters. The riptive list of services performed provide the date the service was performed, the occurred, the persons involved in the activity, and the time required to perform the ime is billed at one-half the regular hourly rate.
	3. A summary of each category is as follows:
	a) b)
c)	b)
"A" as referre	4. The amount of compensation sought for each <u>project</u> is summarized on Exhibited to in part III., subsection A., above.
below. (If the	5. The total amount of compensation sought in this application is 6. The services rendered by the applicant to the estate are of benefit to the estate and tors in <i>Johnson v. Georgia Highway Express</i> , 488 F.2d 714 (5th Cir.1974) as discussed case does not involve <i>extraordinary</i> factors concerning the item, the applicant should or " <i>not applicable</i> ".) Those factors are:
	 a) The novelty and difficulty of the questions; b) The skill required to perform the legal services properly; c) The preclusion of other employment; d) The customary fee; e) Whether the fee is fixed or contingent; f) Time limitations imposed by the client or circumstances; g) The amount involved and the results obtained; h) The experience, reputation and ability of the attorney; i) The "undesirability" of the case; j) The nature and length of the professional relationship; k) Awards in similar cases.

D. PROFESSIONALS WHO HAVE PROVIDED SERVICES

1. The applicant's professionals who have provided services to the estate on each project and individual hourly rates are itemized on Exhibit "B" herein.
2. Attached as Exhibit "C" are brief biographical summaries, including bankruptcy experience, of the professionals rendering services for which compensation is sought in this application.
3. Given the education and experience of each professional, the rates charged are reasonable compensation for the services of these professionals and are the same rates which are typically charged to non-bankruptcy clients for similar services by the applicants.
E. REIMBURSEMENT OF OUT-OF-POCKET EXPENSES
1. From <u>date</u> to <u>date</u> the applicant has incurred actual and necessary out-of-pocket expenses in the total amount of <u>\$</u> in connection with the professional services which it has rendered to the estate.
2. A summary (as stated above in part III (A) with the amount of out-of-pocket expenses incurred by categories is attached hereto as Exhibit "A". A detailed analysis of the expenses is attached hereto as Exhibit "B".
3. Photocopying is charged at the rate of \$\sum_{\text{per}}\$ per page; long distance charges are actual costs incurred from the provider of services; photocopies made by third party services are actual expenses; mileage is billed at \$\sum_{\text{per}}\$ per mile (add other per piece rates here, if applicable).
4. The total amount of reimbursement for expenses is <u>\$</u>
F. SUMMARY OF PAYMENTS MADE UNDER COMPENSATION ORDER
1. Applicant received a retainer of\$ which applicant holds in its attorney escrow account. (State lack of retainer or explain previously approved draws from retainer.)
2. "The debtor has not been paid for any services or expenses rendered or described herein." OR "A summary of the previously approved fees and expenses" includes \$

order, conditions [if any] of holdbacks) .)

3. Previously approved, but unpaid awards include: <u>(give amounts, dates of</u>

WHEREFORE,	applicant	prays
------------	-----------	-------

1. That interim compensation and reimbursement of expenses be awarded in the total
amount of\$ which represents\$ for professional services rendered
from <u>date</u> to <u>date</u> and <u>\$</u> for out-of-pocket expenses incurred during the same
period.
2. That these amounts be allowed as administrative expenses of the estate; and
3. That the <u>(trustee, debtor-in-possession)</u> be ordered and authorized to pay such
amounts from assets of the estate as set forth herein and that applicant be allowed to set-off and pay
any such amounts authorized through the retainer from its professional escrow account.
This day of,
(APPLICANT'S SIGNATURE BLOCK WITH NAME
[BAR NUMBER, IF ATTORNEY], ADDRESS,
TELEPHONE NUMBER)

[CERTIFICATE OF SERVICE]

EXHIBIT "A"

SUMMARY

TOTAL TIME EXPENDED ACCORDING TO PROJECT CATEGORIES::

INITIAL PLEADINGS:

Attorney Compensation	\$195.50
Paralegal Compensation	37.50

INVESTIGATION OF SECURED CLAIMS:

Attorney Compensation	\$62.50
Law Clerk	50.00
Total Compensation	\$345.50

[Other project categories might include Interview Client, Preparation and Filing Disclosure Statement and Plan, Review Executory Contracts, Leases, Lender Liability Issues, Discharge Litigation, Objections to Claims, etc. Note that itemization by project categories will vary in proportion to complexity of the case and/or the scope of the employment. For example, an attorney employed to represent the trustee generally might object to the discharge, file objections to claims, and prosecute fraudulent conveyance and preference actions which should be categorized separately. However, an accountant employed to assist the trustee in the final accounting may perform services in only one category].

Out-of-Pocket Expenses

Photocopies (100 copies at \$0.10 per page)	\$ 10.00
Long Distance Charges	\$ 13.78
Postage (50 letters at \$0.32 each)	\$ 16.00
Etc	\$
TOTAL EXPENSES	

TOTAL COMPENSATION REQUESTED	\$345.50
TOTAL EXPENSES REQUESTED	\$ 39.78
TOTAL (COMPENSATION AND	\$ 385.28
EXPENSES) REQUESTED	

Exhibit "B"

(Daily breakdown of all time spent in this case by attorneys, paralegals, and law clerks.) For Example:

PROJECT: INITIAL PLEADINGS

	•			
Date:	Attorney	Explanation of Activities	<u>Hours</u>	
01/15/yr	WB	Met with client & prepared Schedules	2.30	
01/31/yr	Paralegal (Green)	Prepared Schedules	1.50	
PROJECT: INVESTIGATION OF SECURED CLAIMS				
Date:	Attorney	Explanation of Activities	<u>Hours</u>	
03/02/yr	JA	Called client re: 1st mortgage on office building & furniture	0.50	
03/03/yr	Law Clerk (Dan)	Research re: recordation of chattel Mortgage in multiple parishes	2.00	
TOTAL TIME EXPENDED: WB				
OUT-OF-POCKET EXPENSES				
[Example]				
01/15	f Long Distance Exper 5 Call Clerk of Bankrup 2 Call Client [Etc.]			
	Total Long D	vistance Expense $\$\overline{13.78}$		
TOTAL OUT	Γ-OF-POCKET EXPE	ESTED\$345.50 NSES <u>39.78</u> \$385.28		

Exhibit "C"

[Biographical Summaries]

MOTION PRACTICE See also LBR 2002-1, 2002-3, 4001-1.

- A. **Motion Day.** Each judge of each division shall designate a particular day or days as its motion day. Motion day may be cancelled or changed on account of national holidays or other cause. On this day, priority shall be given to the presentation of motions. Motions may also be designated for hearing at some other time by order of the judge to whom the action is allotted.
- B. **Setting Motions for Hearing.** All motions (except those made during a hearing or trial) and all applications must be made in writing and shall be filed with the Clerk of the Bankruptcy Court. Scheduling of motions for hearing shall be the responsibility of the Clerk of the Bankruptcy Court. After scheduling by the clerk or the court, counsel for movant shall notice opposing parties, the United States Trustee, as well as any other parties required by the F.R.B.P.; the notice shall state date, time, and place of the hearing. Failure to notice hearings shall result in the matter being stricken from the docket.
- C. **Expedited Hearings**. When movant needs an expedited hearing, counsel shall request an earlier date agreed to by opposing counsel; if agreement of opposing counsel cannot be obtained, counsel may file an ex parte motion for expedited hearing with reasons set forth showing the need for an expedited hearing and a statement that opposing counsel has been contacted and refuses to consent to the expedited hearing or reasons why such contact is impractical.

9013-2

BRIEFS & MEMORANDA OF LAW

Upon request by the court, in its discretion, counsel shall submit a memorandum of authorities in support of or in opposition to any motion which counsel may file or oppose. Such memoranda shall contain or be accompanied by a concise statement of the reasons supporting the movant's or opponent's position and a citation of the statutes, jurisprudence or other authorities upon which the party relies.

CERTIFICATE OF SERVICE-MOTIONS See also LBR 2002-1, 2002-2, 2002-3 4001-1, 9013-1.

- A. Certificate of Service. A certificate of service of the motion and notice of hearing shall be filed no later than five (5) calendar days prior to the hearing. The certificate of service shall specify, where applicable, the names and addresses of the parties served and shall not simply state that "all interested parties" have been served. Notice by mail as imposed by F.R.B.P. 2002(a) shall include any reasonable method of transmitting printed documents including, but not limited to, U.S. Mail, Telex, hand delivery, facsimile, or private carrier. The certificate of service shall state the method of delivery used by sender. Counsel who files an ex parte motion for expedited hearing shall serve that motion and shall certify service as the Court may direct.
- B. Responsive Pleadings. Parties opposing the relief sought in 362 motions or contradictory motions pursuant to F.R.B.P. 9014 shall file an opposition or objection to same and a request for a hearing thereon, which responses or objections shall be filed at least five (5) calendar days prior to the noticed hearing date. The court in its discretion may hear or may refuse to hear a response not timely filed. The discretionary factors that the court should consider include: the reason opposition was not timely filed; the need for the court to consider the defenses alleged in order to determine the appropriate action, and the injury that might result to the untimely filed opponent. All oppositions shall contain a short and plain statement of the law and facts on which the respondent relies and shall set forth any applicable defenses of law or fact on which the respondent relies. Oppositions styled as merely Requests for a Hearing shall not be allowed. All oppositions or objections and requests for hearings thereon shall be served in accordance with subsection (A), supra and shall further comply with sub-section (C)(1)-(4) of this Rule.

C. Contents of Motion and Default.

- (1) All petitions, motions, pleadings and other papers filed, and exhibits and materials attached to or accompanying them, shall be plainly and legibly typewritten, mimeographed or printed without being materially impaired by erasures, interlineations or strikeovers or subject to unusual fading or deterioration. Type smaller than elite shall not be used; type the size of pica or larger is preferred. Paper used shall be approximately $8\frac{1}{2} \times 11$ inches in size, white and of standard weight. The upper margin of each page shall not be less than $1\frac{1}{2}$ inches and the pages shall be fastened at the top left corner. Handwritten papers are not permissible unless typing of their contents would lessen their usefulness in litigation (e.g. when an "original document" is handwritten and may be used as exhibits).
- (2) The name, address and telephone number of attorneys and litigants acting in proper person (pro se) shall be typed or printed under all signatures. In addition, counsel's attorney identification number assigned by the U.S. District Court shall be typed or printed under the signature. All such persons have a continuing obligation to keep the clerk's office advised of their current addresses.

- (3) No petitions, applications, motions, or pleadings shall be in letter form or on letterhead paper.
- (4) All papers subsequent to those commencing a case shall show, when offered for filing, in the caption, the proper case number, the proper adversary number if applicable, the chapter in which the case is pending, the division in which the petition was filed, an accurate indication of their contents and the parties on whose behalf they are filed.
- (5) Failure to comply with the provisions of these Rules may result in the Clerk of Bankruptcy Court requiring the filing party to file corrective pleadings. Failure to comply with this or any other rule imposing a merely formal requirement does not ordinarily result in the loss of right. See F.R.B.P. 9005.
- (6) A motion should contain a short and plain statement of all facts necessary to entry of relief by default, and the movant should attach relevant documentation supporting his motion; mere statement of the statutory grounds for relief is not sufficient. Relief by default may be granted without hearing when no objection has been timely filed and the motion and supporting documentation, if any, evidence entitlement to relief. The court may consider, or may refuse to consider, an opposition to a motion if the opponent does not appear at the hearing to support the opposition.
- D. **Procedure on Motion Day.** On motion day, the court shall call all proceedings set for hearing, except those disposed of by default without hearing or by consent without hearing. Counsel shall state their appearances and shall state whether they have an agreed order; if they do not have an agreed order, counsel shall state the estimated time required for hearing the motion or their intention to request relief by default. After the docket call, the court shall:
 - 1. Set hearing times later in the day to hear matters that will be contested or set the motion for final hearing on a later date;
 - 2. Receive and consider agreed orders approved by all parties in interest;
 - 3. Consider and enter orders by default;
 - 4. Uncontested matters will be considered: and
 - 5. At the conclusion of the above, the court will hear contested motions.
- E. **Attendance Sheet**. The court may maintain an attorney sign-in sheet which may be signed by the attorneys to indicate their intention to be present although a temporary absence may occur. The attorneys shall designate the following:

ATTORNEY'S NAME CASE # NAME(S) OF DEBTOR(S)

- F. **Status Conferences.** Motion days may include hearings on status conferences on such matters as the court may direct.
- G. **Appearance, Continuances.** Motions for continuance ordinarily will not be considered unless filed in writing no less than three (3) working days prior to the hearing date. Motions for continuance of Section 362(d) motions will not be granted unless the creditor consents in the motion to continuance of the stay until the matter can be heard and determined according to the court's order. Rulings on motions for continuance will be issued on or before the hearing date. Counsel are responsible for determining whether the continuance has been granted; if a continuance has not been granted, counsel must be prepared to go forward with the hearing. Motions for continuance agreed to by all parties will ordinarily, but not always, be granted.

Motions for continuance without agreement of all parties will be granted only for good cause shown.

9014-1

EXCEPTIONS See also 9029-1, 9029-3

The provisions of Uniform Local Rule 6.09W as amended by Order of the District Court dated November 30, 1993, applying Uniform Louisiana Local Rule 26.1W *et seq.*, F.R.C.P. 26(a)(2), (a)(3) and (f) to cases filed after December 1, 1993, shall not apply to contested matters under the Code pursuant to F.R.B.P. 9014 unless (1) ordered by the bankruptcy court or (2) agreed to by stipulation of the parties.

9029-1

LOCAL RULES -GENERAL See also LBR 2090-1.

These Local Bankruptcy Rules are part of the Local Rules of the United States District Court for the Western District of Louisiana; the Local Bankruptcy Rules govern proceedings before the Bankruptcy Judge for this district, and they also govern any bankruptcy cases withdrawn in toto by a District Judge, except as modified by the District Judge with respect to the case withdrawn; the Local District Court Rules not the Local Bankruptcy Rules, apply to cases withdrawn in part by a District Judge and apply to motions to withdraw cases or proceedings.

These rules are intended to expedite bankruptcy cases and proceedings with consideration of the characteristics, case load, travel requirement of the Western District, and the needs of litigants before each of the Bankruptcy Judges of the Western District (herein "Court"). These rules shall be construed to secure the just, speedy and inexpensive determination of every case and proceeding in accordance with F.R.B.P. 1001.

9029-3

LOCAL RULES-DISTRICT COURT See also LBR 2090-1, 9029-1.

The generally applicable rules of the United States District Court for the Western District of Louisiana apply to bankruptcy cases and proceedings commenced in the Western District, except where they conflict with these Local Bankruptcy Rules, or where the proceedings are conducted before a District Court Judge in which case the Local District Court Rules shall apply. The present Local District Court Rule which addresses bankruptcy matters is Rule 83.4. Local Civil Rule 83.4 is recited in full below and is adopted as a portion of these Local Bankruptcy Rules, as are any future revisions, modifications or additions that the District Court may adopt as to bankruptcy matters.

LOCAL CIVIL RULE 83.4 - BANKRUPTCY

LR83.4.1 Reference to Bankruptcy Judge

Under the authority of 28 USC 157 the district court refers to the bankruptcy judges of this district all cases under Title 11 and all proceedings arising under Title 11 or arising in or related to a case under Title 11. As set forth in 28 USC 157(b)(5), personal injury tort and wrongful death claims shall be tried in the district court.

LR83.4.2 Appeal to the District Court

Appeals from judgments, orders or decrees of a bankruptcy judge shall be governed by *Part VIII of the Bankruptcy Rules* (Section 8001, *et seq.*) and the applicable local rules of the district and bankruptcy courts.

LR83.4.3 Motion Seeking Relief From a District Judge

Motions filed seeking relief from a district judge, including motions under $28\ USC\ 157(d)$ (for withdrawal of reference), $28\ USC\ 157(c)(1)$ (objections to proposed findings of fact and conclusions of law) and $Bankruptcy\ Rule\ 8005$ (for stay pending appeal), shall be governed by the rules set out below.

A. Original Motion

- 1. Applicable Rules. The Local Rules for the district court shall be applicable to all motions filed in bankruptcy cases or proceedings seeking relief from a district judge. In those instances where the Bankruptcy Rules require a report from the bankruptcy judge, e.g., Bankruptcy Rules 5011(b) and 9027(e), the local Bankruptcy Rules shall apply until such report is issued.
- 2. *Place of Filing*. All motions described in this section above shall be filed with the clerk of the bankruptcy court.
- 3. Contents of Motion. In addition to the normal requirements of papers filed in the bankruptcy court, motions described in this section above shall include:
 - a. A clear and conspicuous statement opposite the title of the action that "RELIEF IS SOUGHT FROM A UNITED STATES DISTRICT JUDGE."

- b. A designation of the portions of the record of the proceedings in the bankruptcy court that will reasonably be necessary or pertinent for consideration of the motion by the district court.
- c. A list showing each party with an interest in the motion and for each party shown, their attorney along with such attorney's mailing address.
- 4. Subsequent Filings. Any filing in a matter under this section subsequent to the "Original Motion" set forth above shall be filed with the clerk of the district court and shall comply with all rules of such court.
- 5. Duties of the Clerk of the Bankruptcy Court. Upon filing of an original motion, as set forth above, the clerk of the bankruptcy court shall promptly transmit to the clerk of the district court:
 - a. The original motion and all attachments to the motion, and
 - b. The portion of the bankruptcy court record designated in accordance with (3)(b) above.
- B. *No Automatic Stay*. There shall be no automatic stay of bankruptcy court proceedings as a result of the filing of any motion under the above. Any stay of proceedings will result only from an order of the bankruptcy court or the district court.
- C. *Obligation of the Parties*. It shall be the obligation of each and every party and their attorney to apprise the bankruptcy court and the United States District Court of orders entered in either forum which significantly affect matters pending in either forum.

LR83.4.4 Record Transmitted to District Court

The authority to retain any portion of the record on appeal or in connection with a motion seeking relief from a district judge is delegated to the clerk of the bankruptcy court. If any portion of a record is retained in the bankruptcy court, a certified copy of such record shall be transmitted to the district court. If the district court requests the retained papers, the bankruptcy clerk shall transmit them forthwith.

In the event that papers are retained in the bankruptcy court and certified copies are transmitted to the district court, the bankruptcy court may order the party upon whose instance the papers were required to reimburse the clerk of the bankruptcy court for the cost of making the copies.